Models, tasks, RT operating systems and schedulability

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The V-shape development cycle (V-model)

- User Requirements
- Functional Specifications
  - Functional modeling
  - Architecture Exploration
  - Component modeling
  - Behavior modeling
- Coding
- Validation
  - System verification
  - Integration testing
  - Module testing
A development cycle
On August 19, 1418, a competition was announced in Florence, where the city’s magnificent new cathedral, Santa Maria del Fiore, had been under construction for more than a century.

*Whoever desires to make any model or design for the vaulting of the main Dome of the Cathedral under construction by the Opera del Duomo—for armature, scaffolding or other thing, or any lifting device pertaining to the construction and perfection of said cupola or vault shall do so before the end of the month of September. If the model be used he shall be entitled to a payment of 200 gold Florins.*

Competition between architects was an old and honored custom. Patrons had been making architects compete against one another for their commissions since at least 448 B.C., when the Council of Athens held a public competition for the war memorial it planned to build on the Acropolis. Under these circumstances, it was normal practice for architects to produce models as a means of convincing patrons or panels of judges of the virtues of their particular designs.
Engineering has made use of models since its very early days.

Filippo Brunelleschi’s design for the dome of the cathedral of Santa Maria del Fiore in Florence remains one of the most towering achievements of Renaissance architecture. Completed in 1436, the dome remains a remarkable feat of design and engineering. Its span of more than 140 feet exceeds St Paul's in London and St Peter's in Rome, and even outdoes the Capitol in Washington, D.C., making it the largest dome ever constructed using bricks and mortar. When work on the dome began in 1420 Brunelleschi was virtually unknown. Sixteen years later the dome was built, and its architect was a superstar.
Model-based design flow

- Typical flow, updated in V-shape or iterative fashion or V-shape plus iterative ….
- The four tenets on the right are fundamental to model-based design
- Of course, you must select a modeling language that allows to do everything in the most natural and easy way …
My perspective …

- I am from the schedulability analysis/time analysis community (almost an outsider… more on this later)
- Most of us are Operating Systems people, some with programming languages (Ada) background
- Our world consists of program functions, called in the context of threads (tasks) executed under the control of an OS
  - Non surprisingly, close to the AUTOSAR model
- A possible system model is:
  Given a set of tasks $T = \{\tau_1, \tau_2, \ldots \tau_n\}$ each characterized by a model $\tau_i = \{C_i, T_i, D_i, p_i, E_i\}$, where $C_i$ is the worst-case execution time, $T_i$ its period, $D_i$ its deadline, $p_i$ its priority, and $E_i$ the CPU on which it is allocated for execution …
Unfortunately, tasks are hardly the starting point

Where are the tasks?

- When we asked the industry why they did not apply our (worst-case) time analysis the common response was: “we have functional (correctness) problems and maintenance problems well before deadlines problems”
- However, tasks are definitely there …
  - Should the designer “see” them and control their creation? How?
  - Should they be the product of synthesis and optimization tools? What tools?
- And the same should be said for a complex (CPS) execution platform
Schedulability (real-time) analysis

- Predictability typically means that it is possible to compute the *worst-case response time* of a task without excessive pessimism.
- Other communities have different goals/objectives/definitions when it comes to time constraints (the previous one is quite weak when modeling controls or safety-critical functions that cannot tolerate jitter).
- In the end the risk is to have separate communities, each of us with our hammer looking at a world consisting of (our type of) nails:
  - Assuming our models this is what we can deliver …
  - How many models are needed to capture a modern complex CPS?
  - How good/realistic/capable of dealing with the required complexity are our models?
What happened to our timing analysis?

(from the real-time community)

- We have been fairly successful in developing runtime algorithms for resource management that made into operating systems and communication protocols and improved their predictability (as in the previous definition)

- Examples:
  - Priority Inheritance (Mars Pathfinder)
  - The automotive OSEK standard
  - Influenced several other standards (CAN bus)
What happened to our timing analysis?

- But really, almost nobody *really* tries to predict the worst-case response time using our formulas
  - Not as much as you would expect
- Little use of design time analysis (until now) despite possible needs and several tools
- *Maybe the task model is not the right starting point …*
- *Maybe we needed a better integration between the analysis and mainstream design/modeling methodologie/languages*
- Starting from the late 90’s there has been an attempt to bring the concepts of schedulability analysis into UML
- A neighboring domain … UML originated from the Object-oriented programming language/SW modeling communities
  - Possibly one branch of software engineering
• **Design (continued):** matching the logical design into the SW architecture design

**RTS and Platform-Based Design**

- **Task and resource model**
- **RTOS API**
- **Timing attributes (from platform deployment)**
- **Timing constraints (from functional model)**
Models and implementation: Simulink

Where are the tasks?
Models and implementation: UML

This Class Diagram is an early, pre-task design view of class relationships, based on the Object design interaction models. The diagram would be considerably enhanced as further implementation detail was added.

Where are the tasks?
Models and implementation: UML
Models and implementation: FSM

NOTE: stutter = \{(absent, absent, absent)\}
Model-based design: a functional view

• Advantages of model-based design
  – Advance verification of correctness of (control) algorithms

• Possible approaches
  1. *The model is developed considering the implementation and the platform limitations*
     – include from the start considerations about the implementation (tasking model and HW)
       • PROS (apparent)
         – use knowledge about the platform to steer the design towards a feasible solution (in reality, this is often a trial-and-error manual process)
       • CONS (true)
         – the model depends on the platform (updates/changes on the platform create opportunities or more often issues that need to be solved by changing the model)
         – Analysis is more difficult, absence of layers makes isolating errors and causes of errors more difficult
         – the process is rarely guided by sound theory (how good is the platform selection and mapping solution?)
         – Added elements (Rate-transition blocks) introduce delays
2. The model is developed as a “pure functional” model according to a formally defined semantics, irrespective of the possible implementation

– The model is then refined and matched to a possible implementation platform. Analysis tools check feasibility of an implementation that refines the functional semantics and suggest options when no implementation is feasible (more …)
Model-based design: a functional view

- Advantages of model-based design starting from a purely functional model
  - Possibility of advance verification of correctness of (control) algorithms
  - Irrespective of implementation
  - This allows an easier retargeting of the function to a different platform if and when needed
    - The functional design does not depend on the platform
  - The verification of the functional design can be performed by domain experts (control engineers) without knowledge of SW or HW implementation issues

- Necessary assets to leverage these advantages …
  - Capability of defining rules for the correct refinement of a functional model into an implementation model on a given platform
  - Capability of supporting design iterations to understand the tradeoffs and the changes that are required when a given functional model cannot be refined (mapped) on a given platform
Model-based development flow

- Platform-based design

![Diagram of model-based development flow]

- **Functional model**: Independent of Platform
- **System platform model**: (possibly the level of the SW implementation in tasks and messages) Independent from both and suitable for evaluation of mapping solutions
- **Execution architecture model**: Independent of Functionality
Platform-dependent modeling: an example

This model demonstrates how to simulate and generate code using the example SetAlarm and ActivateTask blocks for the OSEK real-time operating system. This model contains three function-call subsystems, "Red", "Green", and "Blue" that are generated with RTW-ICE as separate OSEK Tasks and thus execute based on assigned priority using the OSEK scheduler. A generic OSEK main program and OIL file are generated by the ERT File customization template: osek_file_process.tlc. You can modify this template to provide detailed information for your specific OSEK implementation.
PBD and RTOS/platform

Refinement into a set of concurrent tasks exchanging messages

SR modeling (Simulink)

Platform API (OSEK/AUTOSAR)

Application instance

Platform instance

Dist. system w. asynchronous network (CAN)

Dist. system w. time-triggered network (FlexRay)

Single-processor w. priority-based RTOS
Functional representation: SR Simulink modeling

- Functional model: “zero-logical-time” execution or (no notion of platform or computation time)
  - The output update and state update functions are computed immediately at the time the block is triggered/activated
  - “the system response or reaction is guaranteed to be completed before the next system event”.
  - The only significant references to time are the sampling times (or trigger events) of blocks
  - Also, the partial order in the execution of blocks because of feedthrough behavior must be considered.
Semantics options

• Signals are persistent (Simulink)

• Signals are not persistent

• Algebraic loops (causal loops without delays) result in a fixed point and lack of compositionality
Semantics and Compositionality

• Semantics problem: systems compositions do not behave according to the semantics of the components
  – The problem is typical of SR semantics when there are causal cycles: existence of a fixed point solution cannot be guaranteed (i.e. the system may be ill-defined)
  – When multirate blocks are in a causal loop the composition is always not feasible
Functional representation: SR Simulink modeling

- Simulink system = networks of blocks

\[ S = \{b_1, b_2, \ldots, b_n\} \]

- Blocks can be Regular or Stateflow blocks
- Regular blocks can be Continuous or Discrete type.
- All types operate on (right)continuous type signals.
- Blocks may have a state \( S_j \) or may be stateless.
Functional representation: SR Simulink modeling

- Continuous-type blocks are defined by a set of differential equations
- Discrete-type blocks are activated at events $e_j$ belonging to a periodic sequence with 0 offset and period $T_j$
- When a model generates code, continuous blocks must be implemented by a fixed-step solver, with period $T_b$
- $T_b$ (base period) must be a divisor of any other $T_j$ in the system

```
\[
\begin{align*}
\dot{i}_j &
\end{align*}
\]
```

```
\[
\begin{align*}
\bar{i}_j &
\end{align*}
\]
```

```
\[
\begin{align*}
o_{j,p} &
\end{align*}
\]
```

```
\[
\begin{align*}
\bar{o}_j &
\end{align*}
\]
```

```
\[
\begin{align*}
b_j &
\end{align*}
\]
```
At each $e_j$ the block computes its output update and state update functions, updating the values on its output signals:

$$S_j^{\text{new}}, \overline{o}_j = f(S_j, \overline{i}_j)$$
Stateflow (or state machine) blocks react to a set of events $e_{j,v}$, derived from signals (generated at each rising or falling edge).

As such, events belong to a set of discrete time bases $kT_{jv}$. 
Simulink models (execution order - feedthrough)

Stateflow machines are extended (synchronous) FSMs with hierarchical and parallel states
Simulink models (execution order - feedthrough)

Transition notation

And quite a few issues … (transition actions can generate events)

For more info:
N. Scaife, C. Sofronis, P. Caspi, S. Tripakis, and F. Maraninchi *Defining and translating a "safe" subset of Simulink/Stateflow into Lustre*. 4th ACM International Conference on Embedded Software (EMSOFT04), Pisa, Italy, September 2004
Simulink models (execution order - feedthrough)

Most blocks are of type feedthrough or Mealy-type (output does depend on input). This implies a precedence constraint in the computation of the block output functions.
Simulink models (not feedthrough)

Integrator (output does not depend on input but only on state)
Simulink models (SR)
Example of generated code

```c
/* Model step function */
void Subsystem_step(void)
{
    /* Output: '<Root>/Out1' incorporates:
    * Discrete Integrator: '<S1>/Discrete-Time integrator'
    */
    Subsystem_Y.Out1 = Subsystem_DWork.DiscreteTimeIntegrator_DSTATE;

    /* Update for Discrete Integrator: '<S1>/Discrete-Time integrator' */
    Subsystem_DWork.DiscreteTimeIntegrator_DSTATE =
        Subsystem_P.DiscreteTimeIntegrator_gai * Subsystem_U.In1 +
        Subsystem_DWork.DiscreteTimeIntegrator_DSTATE;
}
```
Simulink models (execution order - feedthrough)

If two blocks $b_i$ and $b_j$ are in an input-output relationship (one of the outputs of $b_i$ is the input of $b_j$), and $b_j$ is of type feedthrough), then

$$b_i \rightarrow b_j$$

In case $b_j$ is not of type feedthrough, then the link has a delay,

$$b_i \rightarrow b_j^{-1}$$
Simulink models (execution order - feedthrough)

Let \( b_i(k) \) represent the \( k \)-th occurrence of \( b_i \) (belonging to the set \( \bigcup_v kT_{i,v} \) if a state machine block, or \( kT_i \) if a standard block), a sequence of activation times \( a_i(k) \) is associated to \( b_i \).

Given \( t \geq 0 \), \( n_i(t) \) is the number of times \( b_i \) is activated before or at \( t \).

In case \( b_i \rightarrow b_j \), if \( i_j(k) \) is the input of the \( k \)-th occurrence of \( b_j \), then this input is equal to the output of the last occurrence of \( b_i \) that is no later than the \( k \)-th occurrence of \( b_j \)

\[
i_j(k) = o_i(m); \text{ where } m = n_i(a_j(k))
\]

If \textit{the link has a delay} , then the previous output value is read,

\[
i_j(k) = o_i(m - 1);
\]
Simulink models (execution order - feedthrough)

May be a problem in a code implementation with (scheduling) delays
Simulink models: rates and deadlines

the system response or reaction must be completed before the next system event

Each blockset is characterized by an execution rate

The result is a network of functions (output/state update) with a set of partial orders
Outline

• Functional vs. Execution model
• Semantics options
• Preserving semantics in refinements
  – Verifying that the synchronous reaction assumption holds with respect to the actual (finite) computation times
  – The behavior of the simulation (of the functional model –i.e. without RT blocks-) must be the same as the run-time behavior
    • Communication behavior must be the same
    • Outputs are produced before the following event (i.e. The system is not sensitive to whatever happens in between events)
• Tradeoffs in task implementations
  – Multitask Model implementation by Real-Time Workshop and rate transition (RT) blocks
  – Scheduling trade-offs (schedulability vs. added delays)
• References
Simulation of models

• Simulation of Multirate models
  – order all blocks based upon their topological dependencies
  – The RTW tool (meant for a single processor implementation) generates a total order based on the partial order imposed by the feedthrough semantics
  – *In reality, there are many such total orders that satisfy the dependencies!*
    • Other choices are possible
    • *In multiprocessor implementations this can be leveraged to optimize the implementation*
  – Then, for simulation, virtual time is initialized at zero
  – The simulator scans the precedence list in order and execute all the blocks for which the value of the virtual time is an integer multiple of the period of their inputs
  – Simulated execution means computing the block output and then computing the new state
From Models to implementation

• Simulink case

elist

<table>
<thead>
<tr>
<th>Purpose</th>
<th>List simulation methods in the order in which they are executed during a simulation</th>
</tr>
</thead>
</table>
| Syntax  | elist m:mid [tid:TID]  
elist <gcs | s:mid> [mth] [tid:TID]  
elist <gcb | sid:bid> [mth] [tid:TID] |
| Description | elist m:mid lists the methods invoked by the system or nonvirtual subsystem method corresponding to the method id mid (see the where command for information on method IDs), e.g., |

```
sldebug 019): elist n:19

RootSystem.Outputs 'vdp' [tid=0] :
  0:0 Integrator.Outputs 'x1' [tid=0]
  0:1 Outport.Outputs 'Out1' [tid=0]
  0:2 Integrator.Outputs 'x2' [tid=0]
  ...
```

<table>
<thead>
<tr>
<th>Block Id</th>
<th>Method</th>
<th>Block</th>
<th>Task Id</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Simulink models
Simulation of multirate models

- Simulation of multirate models: an example
  - Simulation runs in virtual time. The virtual clock is updated at each step
Motivation: Model-based devel. issues

- The implementation of a SR model should preserve its semantics so to retain the validation and verification results. The implementation can use
  - Single task executing at the base rate of the system
  - A set of concurrent tasks, with typically one task for each execution rate, and possibly more.

Simulation: logical execution and communication time
The implementation of a Simulink model must define

- A set of tasks and a block-to-task mapping model $M(b_i, \tau_j, k)$
  - block $b_i$ is executed in the context of task $\tau_j$ in the $k$-th position
- A scheduling policy (priority assignment)
- Communication mechanisms

In such a way that

- The partial order of execution is preserved
- Communication occurs according to the SR semantics
- Blocks execution rates are preserved

And (possibly)

- The use of memory is minimized
- Extensibility is maximized
Schedulability analysis

- The block update functions are annotated with their worst-case execution times: $\gamma_i$ for block $b_i$
- The set of tasks and the block-to-task mapping model $M(b_i, \tau_j, k)$ are defined
- The task execution time is
  
  $$C_j = \sum_{M(b_i, \tau_j, k)} \gamma_i$$

- The block response time can be computed as
  
  $$R_{i,j} = \sum_{M(b_m, \tau_j, p) \land M(b_i, \tau_j, k) \land p<k} \gamma_m + \sum_{q \in hp(j)} \left( \frac{R_{i,j}}{T_q} \right) C_q$$
Task model

- A task can execute a block if its rate is an integer divider of the block rate (rate constraints)
Q: what is the best block-to-task mapping?

**Pro**: No need to protect communication between E and F.

**Cons**: Less scheduling flexibility, limited priority inversion.
Simulink models: rates and deadlines

The system response or reaction must be completed before the next system event – if we abstract from the model and only look at the task code model, the analysis can be very pessimistic.

The generated code runs in the context of a 1 ms task, but reactions do not occur every 1 ms.

Simple periodic model: Worst-case exec time of a reaction to any event.
Simulink models: rates and deadlines

the system response or reaction must be completed before the next system event – if we abstract from the model and only look at the task code model, the analysis can be very pessimistic.

The generated code runs in the context of a 1 ms task, but reactions do not occur every 1ms.

Multiframe model: worst-case exec time of a reaction to each type of event.
Simulink models: rates and deadlines

The system response or reaction must be completed before the next system event – if we abstract from the model and only look at the task code model, the analysis can be very pessimistic.

The generated code runs in the context of a 1 ms task, but reactions do not occur every 1 ms.

Even a multiframe model should account for state dependencies in the evaluation of the worst case execution time of each frame – need to build the right demand bound function.
From Models to implementation

• **Simulink case (single task implementation)**

<table>
<thead>
<tr>
<th>Mode</th>
<th>Single-Rate</th>
<th>Multi-Rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>SingleTasking</td>
<td>Allowed</td>
<td>Allowed</td>
</tr>
<tr>
<td>MultiTasking</td>
<td>Disallowed</td>
<td>Allowed</td>
</tr>
<tr>
<td>Auto</td>
<td>Allowed (defaults to SingleTasking)</td>
<td>Allowed (defaults to MultiTasking)</td>
</tr>
</tbody>
</table>
From Models to implementation

- Simulink case (single task implementation)
Implementation of models

- Implementation runs in real-time (code implementing the blocks behavior has finite execution time)
- Generation of code: Singletask implementation
From Models to implementation

- Simulink case (single task implementation)

```c
rt_OneStep()
{
    Check for interrupt overflow or other error
    Enable "rt_OneStep" (timer) interrupt
    ModelStep-- Time step combines output, logging, update
}
```

Single-rate `rt_OneStep` is designed to execute model step within a single clock period. To enforce this timing constraint, `rt_OneStep` maintains and checks a timer overrun flag.
Generation of code: multitask mode

- The RTW code generator assigns each block a task identifier (tid) based on its sample rate.
- The blocks with the fastest sample rates are executed by the task with the highest priority, the next slowest blocks are executed by a task with the next lower priority, and so on (Rate Monotonic)
Model implementation: single task

Easy but possibly inefficient

System base cycle = time to execute the longest system reaction
Model implementation: multi-task

Real-time execution: finite execution time and possible preemption

Inconsistent data
Model implementation: multi-task

Real-time execution: lack of time determinism (because of preemption)

Behavior different from simulation
From Models to implementation

- Multitask implementation

```c
rt_OneStep()
{
    Check for base-rate interrupt overflow
    Enable "rt_OneStep" interrupt
    Determine which rates need to run this time step
    ModelStep(tid=0) --base-rate time step
    For i=1:NumTasks -- iterate over sub-rate tasks
        Check for sub-rate interrupt overflow
        If (sub-rate task i is scheduled)
            ModelStep(tid=i) --sub-rate time step
        EndIf
    EndFor
}
```
Nondeterminism in time and value

• However, this can lead to the violation of the zero-execution time semantics of the model (without delays) and even to inconsistent state of the communication buffer in the case of
  – low rate (priority) blocks driving high rate (priority) blocks.
  – high rate (priority) blocks driving low rate (priority) blocks.
Adding determinism: RT blocks

• Solution: Rate Transition blocks
  – added buffer space and added latency/delay
  – relax the scheduling problem by allowing to drop the feedthrough precedence constraint

• The mechanism can only be implemented if the rates of the blocks are harmonic (one multiple of the other)
  – Otherwise, it is possible to make a transition to the gcd of the blocks’ periods, at the price of additional space and delay
RT blocks: High rate/priority to low rate/priority

**COST**

- space: 1 additional set of variables for each link
- time: overhead of RT implement.
- performance: none

```
<table>
<thead>
<tr>
<th>pri</th>
<th>T</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>1</td>
</tr>
<tr>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>2</td>
<td>2</td>
</tr>
</tbody>
</table>
```

Consistency here is guaranteed by proving there is no preemption

Output update only
RT blocks: Low rate/priority to high rate/priority

COST
space: 2 additional set of variables for each link
time: overhead of RT implement.
performance: 1-unit delay (low rate period)

Consistency here is guaranteed by proving there is no preemption

Output update
State update

Protected RT

Output update

Limitations in the use of RT blocks (1)

Illegal rate transition found between 'untitled1/Counter Free-Running/Output' and 'untitled1/Unit Delay1'. Sample time 2s of 'untitled1/Counter Free-Running/Output' and sample time 3s of 'untitled1/Unit Delay1' must be integer multiples, but are currently not. You can resolve this by using a rate transition block whose parameter 'Ensure deterministic data transfer' is unchecked.
Tradeoffs and design cycles

• RT blocks are **not** a functional entity
  – *but an implementation device*
• RT Blocks are only required
  – because of the selection of the RM scheduling policy
    in slow to fast transitions
  – because of the possibility of preemption
    in both cases
• In both cases, time determinism (of communication) is obtained at
  the price of additional memory
• In the case of slow to fast transitions, the RT block also adds a
  delay equal to the period of the slowest block
  – This is only because of the Rate monotonic scheduling
  – Added delays decrease the performance of controls
Consistency issues

- **Consistency issues in the 1-1 communication between blocks with different rates may happen:**
  - When blocks are executed in concurrent tasks (activated at different rates or by asynchronous events)
  - When a reader may preempt a writer while updating the communication variables (reader with higher priority than writer)
  - When the writer can preempt the reader while it is reading the communication variables (writer with higher priority).
  - *Necessary condition for data inconsistency is the possibility of preemption reader→writer or writer→reader*
- Also, we may want to enforce time determinism (flow preservation)
Consistency issues

- Also, a relaxed form of time determinism may be required
  - Input coherency: when inputs are coming from multiple blocks, we want to read inputs produced by instances activated by the same event
Guaranteeing data consistency

- Demonstrate impossibility of preemption between readers and writers
  - Appropriate scheduling of blocks into tasks, priority assignment, activation offsets and using worst-case response time analysis
- Avoid preemption between readers and writers
  - Disabling preemption among tasks (blocks) (RES_SCHEDULER in OSEK)
- Allow preemption and protect communication variables
  - Protect all the critical sections by
    - Disabling interrupts
    - Using (immediate) priority ceiling (semaphores/OSEK resources)
  - Problem: need to protect each use of a communication variable. Advantage (does not require extra buffer memory, but only the additional memory of the protection mechanism)
  - Lock-free/Wait-free communication: multiple buffers with protected copy instructions:
    - Typically w. interrupt disabling or kernel-level code
  - Problem: requires additional buffer memory (How much?). Advantage: it is possible to cluster the write/read operations at the end/beginning of a task, with limited change to existing code.
- The best policy may be a mix of all the previous, depending on the timing contraints of the application and on the communication configuration.
Demonstrating impossibility of preemption

- Assign priorities and offsets and use timing analysis to guarantee absence of preemption

- Input data:
  - Mapping of functional blocks into tasks
  - Order of functional blocks inside tasks
  - Worst-case execution time of blocks (tasks)
  - Priorities assigned to tasks
  - Task periods
  - (relative) Offset in the activation of periodic tasks ($o_{wr} =$ minimum offset between writer and reader activations, $O_{wr}$ maximum offset between the activations)

- Computed data
  - Worst case response time of tasks/blocks (considering interferences and preemptions) $R_r$ for the writer $R_w$ for the reader

- Two cases:
  - Priority writer > priority reader
  - Priority reader > priority writer
Absence of preemption/High to low priority

- Condition for avoiding preemption writer → reader (no assumptions about relative rates of reader/writer)

\[ R_r \leq T_w - O_{wr} \]
Absence of preemption/Low to high priority

- Condition guaranteeing absence of preemption or reader to writer (reader $\rightarrow$ writer)

Both conditions are unlikely in practice

\[ o_{wr} \geq R_w \]

\[ O_{wr} = o_{wr} = 0 \land R_w \leq T_r \]
Absence of preemption/Low to high priority

- These conditions are ultimately used by the Rate Transition block mechanisms!!

\[
O_{wr} = \begin{cases} 
0 & \text{if } w \text{ and } r \text{ are updated simultaneously} \\
0 & \text{if } w \text{ is updated before } r \\
R_w & \text{if } w \text{ is updated after } r \\
R_w \wedge T_r & \text{if } w \text{ and } r \text{ are updated simultaneously and } r \text{ is updated after } w \\
\end{cases}
\]
Avoiding preemption

- Disabling preemption

The response time of the high priority block/task is affected, need to check real-time properties.
Fixed-priority scheduling

- Examples of mappings and tradeoffs

### Table

<table>
<thead>
<tr>
<th>Block</th>
<th>$\gamma_i$</th>
<th>Block</th>
<th>$\gamma_i$</th>
</tr>
</thead>
<tbody>
<tr>
<td>$F_1$</td>
<td>0.05</td>
<td>$F_7$</td>
<td>0.15</td>
</tr>
<tr>
<td>$F_2$</td>
<td>0.1</td>
<td>$F_8$</td>
<td>0.15</td>
</tr>
<tr>
<td>$F_3$</td>
<td>0.05</td>
<td>$F_9$</td>
<td>0.1</td>
</tr>
<tr>
<td>$F_4$</td>
<td>0.075</td>
<td>$F_{10}$</td>
<td>0.15</td>
</tr>
<tr>
<td>$F_5$</td>
<td>0.1</td>
<td>$F_{11}$</td>
<td>0.1</td>
</tr>
<tr>
<td>$F_6$</td>
<td>0.1</td>
<td>$F_{12}$</td>
<td>0.075</td>
</tr>
</tbody>
</table>
Fixed-priority scheduling

• Another example

<table>
<thead>
<tr>
<th>Block</th>
<th>$\gamma_i$</th>
</tr>
</thead>
<tbody>
<tr>
<td>$F_1$</td>
<td>0.05</td>
</tr>
<tr>
<td>$F_2$</td>
<td>0.1</td>
</tr>
<tr>
<td>$F_3$</td>
<td>0.05</td>
</tr>
<tr>
<td>$F_4$</td>
<td>0.075</td>
</tr>
<tr>
<td>$F_5$</td>
<td>0.1</td>
</tr>
<tr>
<td>$F_6$</td>
<td>0.1</td>
</tr>
<tr>
<td>$F_7$</td>
<td>0.15</td>
</tr>
<tr>
<td>$F_8$</td>
<td>0.15</td>
</tr>
<tr>
<td>$F_9$</td>
<td>0.1</td>
</tr>
<tr>
<td>$F_{10}$</td>
<td>0.15</td>
</tr>
<tr>
<td>$F_{11}$</td>
<td>0.1</td>
</tr>
<tr>
<td>$F_{12}$</td>
<td>0.075</td>
</tr>
</tbody>
</table>

\[
\begin{align*}
\tau_1 & \quad \tau_1 = 1 \quad [y_1, y_2] \\
\tau_2 & \quad \tau_2 = 2 \quad [y_9, y_{10}] \\
\tau_3 & \quad \tau_3 = 2 \quad [y_7, y_3, y_8] \\
\tau_4 & \quad \tau_4 = 1 \quad [y_4, y_5] \\
\tau_5 & \quad \tau_5 = 1 \quad [y_{11}, y_{12}] \\
\tau_6 & \quad \tau_6 = 2 \quad [y_6]
\end{align*}
\]
Design/Scheduling trade-offs

However ...

- if the communication is fast-to-slow and the slow block completes before the next instance of the fast writer, the RT block is not required.
- if the communication is from slow to fast, it is possible to selectively preserve the precedence order (giving higher priority to the slow block) at the expense of schedulability.
  - Two tasks at the same rate, one high priority, the other low priority.
An approach

**Required steps**

- Definition of the network of functional blocks with feedthrough dependencies
- Definition of the synchronous sets
- Priority assignment and mapping into tasks
- Definition of the block order inside tasks

![Diagram showing network of functional blocks]

- **Type1 RT**
- **Type2 RT**
Preserving streams

- What buffering mechanisms are needed for the general case?
  - Event-driven activation
  - One-to-many communication
Preserving streams

- What buffering mechanisms are needed for the general case?
  - Stream preservation (requirement)
  - Event-driven activation
  - One to many communication

---

The value produced by this instance is read by this instance. ... and needs to be buffered in between.
This block instance is assigned a buffer entry at the time of its activation.
The entry is written at running time.

This reader instance is assigned the buffer entry at the time of its activation.
The entry is used by the reader at running time.
Preserving streams

- The time the buffer index is assigned (activation of the block) may differ significantly from the time when the index is actually used (at running time) because of scheduling delays
  - Support from the OS is needed for assigning indexes at block activation times
Preserving streams

• Many issues
  – Defining efficient mechanisms for assigning indexes to the writers and the readers (if they are executed at kernel level)
  – Sizing the communication buffers (given the system characteristics, how many buffers are needed?)

It is not necessary to store all these (6) values, there are at most 3 readers at each time!
Model implementation: multi-task

- Efficient but issues with data integrity and time determinism

Q1: How many buffers do you need?
Q2: How do you define the index to be used (at activation time) and you pass to the runtime instance?
Buffer sizing methods

Two main methods

• preventing concurrent accesses by computing an upper bound for the maximum number of buffers that can be used at any given time by reader tasks. This number depends on the maximum number of reader instances that can be active at any time.

• Temporal concurrency control. The size of the buffer can be computed by upper bounding the number of times the writer can produce new values, while a given data item is considered valid by at least one reader.
Bounding the *maximum number of reader instances*

- the size is equal to the maximum number \( N \) of reader task instances that can be active at any time (the number of reader tasks if \( d \leq T \)), plus two more buffers: one for the latest written data and one for use by the writer [Chen97] (no additional information is available, and no delays on the links).

A linked list implementation may trade space for time (O(1) access)
Algorithm 1: Modified Chen’s Protocol for SR flow preservation - Writer part

Data: BUFFER [1,...,NB]; NB: Num of buffers
Data: READINGLP [1,...,n_{lp}]; n_{lp}: Num of lower priority readers
Data: READINGHP [1,...,n_{hp}]; n_{hp}: Num of higher priority readers
Data: PREVIOUS, LATEST

1. GetBuf();
2. begin
3. bool InUse [1,...,NB];
4. for i=1 to NB do InUse [i]=false;
5. InUse[LATEST]=true;
6. for i=1 to n_{lp} do
7. \quad j = READINGLP [i];
8. \quad if j /= 0 then InUse [j]=true;
9. end
10. for i=1 to n_{hp} do
11. \quad j = READINGHP [i];
12. \quad if j /= 0 then InUse [j]=true;
13. end
14. i=1;
15. while InUse [i] do ++i;
16. return i;
17. end
18. Writer_activation();
19. begin
20. integer widx, i;
21. widx = GetBuf();
22. PREVIOUS = LATEST;
23. LATEST = widx;
24. for i=1 to n_{hp} do CAS(READINGHP [i], 0, PREVIOUS);
25. for i=1 to n_{lp} do CAS(READINGLP [i], 0, LATEST);
26. end
27. Writer_runtime();
28. begin
29. Write data into BUFFER [widx];
30. end
Algorithm 2: Modified Chen’s Protocol for SR flow preservation - Readers

1. ReaderLP_activation();
2. begin
3.   constant id; – Each lower priority reader has its unique id;
4.   integer ridx;
5.   READINGLP [id]=0;
6.   ridx = LATEST;
7.   CAS(READINGLP [id],0,ridx);
8.   ridx = READINGLP [id];
9. end

10. ReaderHP_activation();
11. begin
12.   constant id; – Each higher priority reader has its unique id;
13.   integer ridx;
14.   READINGHP [id]=0;
15.   ridx = PREVIOUS;
16.   CAS(READINGHP [id],0,ridx);
17.   ridx = READINGHP [id];
18. end

19. Reader_runtime();
20. begin
21.   Read data from BUFFER [ridx];
22. end
Temporal concurrency control

- Based on the concept of datum lifetime. The writer must not overwrite a buffer until the datum stored in it is still valid for some reader.

\[
l_{wr} = o_{wr} + \max(R_{ri})
\]

The writer simply writes at the next (modulo N) index. The writer can be reused when no reader can access it.
Combination

- A combination of the temporal concurrency control and the bounded number of readers approaches can be used to obtain a tighter sizing of the buffer.
- Reader tasks are partitioned into two groups: fast and slow readers. The buffer bound for the fast readers leverages the lifetime-based bound of temporal concurrency control, and the size bound for the slow ones leverages information on the maximum number of reader instances that can be active at any time. Overall, the space requirements are reduced.
Combination

- Readers of \( \tau_{wi} \) are sorted by increasing lifetime (\( l_i \leq l_{i+1} \)). The bound

\[
NB_{w_i,j} = \left\lfloor \frac{l_j}{T_w} \right\rfloor
\]

- Applies to readers with lifetime \( \leq l_j \) (fast readers).
- Once \( j \) is chosen, the bound is

\[
\min\left\{\left\lfloor \frac{l_j}{T_w} \right\rfloor + \sum_{i=j+1}^{NR_{w_i}} \min\left\{\left\lfloor \frac{R_{r_i}}{T_{r_i}} \right\rfloor\right\} + \max_{i=j+1}^{NR_{w_i}} \text{delay}[i]\right\}
\]

Buffer shared among fast readers

based on the number of reader instances inside the lifetime
Modeling Distributed Real-time systems

- Where is the task model, the implementation relation and the deployment model?
Distributed implementation of models

Need to characterize the scheduling delays (how? cosimulation?)

Remote blocks are no more reacting at the same time
Heterogeneous Network topology

Architectures are heterogeneous systems
Delays from network

A very simple model with oversampling .... Imagine the data streams between source blocks and the multiplier/comparator are exchanged over a network. These are the results seen by the control engineer at design time.
Delays from network

An example of the trade-offs between additional functional delays and scheduling feasibility
Delays from network

Designers may be tempted to ease the scheduling problem by choosing the instance of the receiving task/block.
Delays from network

Unfortunately, by doing so, the behavior is different from the one simulated with 0-delay.
Are the designers/developers fully aware of these issues?
How can we help them?

(Task and message design and scheduling are in the background)
Delays from network

Unfortunately, solutions like this are possible
\(\text{not to mention issues with low-level communication levels /drivers and custom code}\)
Architecture optimization vs features
- Active and Passive Safety

by Leen and Effernan – IEEE Computer
Active and Passive Safety

- **Passive safety** (reduced personal injury in event of an accident)
- **Active safety** (avoiding an accident)

**Key Systems and Technologies:**
- **ABS** (Antilock brake system)
- **ACC** (Adaptive cruise control)
- **BAS** (Brake assist system)
- **BiW** (Brake by wire)
- **CA** (Collision avoidance)
- **DbW** (Drive by wire)
- **EBD** (Electronic brakeforce distribution)
- **EMB** (Electromechanical brakes)
- **EMS** (Electromechanical steering)
- **ESP** (Electronic stability program)
- **ETC** (Electronic traction control)
- **SbW (wb)** (Steer by wire with mechanical backup)

**Timeline:**
- 1980: Safety cell
- 1990: ETC, BAS, ACC
- 2000: ESP, BiW, EBD
- 2020: Autonomous driving, Smart adaptive controls

**Technological Advancements:**
- Side impact protection
- Seat belt
- Automatic emergency cell
- Side air bag
- Underfloor concept
- Precrash action
- Road recognition (LDW)
- ACC (Distronic)
As with conventional cruise control, the driver specifies the desired velocity - ACC consistently maintains this desired speed.

In addition, the driver can enter the desired distance to a vehicle driving in front. If the vehicle now approaches a car travelling more slowly in the same lane, ACC will recognize the diminishing distance and reduce the speed through intervention in the motor management and by braking with a maximum of 0.2 to 0.3 g until the preselected distance is reached. If the lane is clear again, ACC will accelerate to the previously selected desired tempo.
## Evolution of Integrated Functions

### Pre-2004
- Stabilitrak 2
- Onstar emergency notification
- Speed-dependant volume

### to 2004
- ACC

### to 2010/12
- function6
- function5

### to 2012/14
- function13
- function12
- function11
- function10

### Post-2014
- function17
- function16
- function15
- function14

### Subsystem
- Brake
- HVAC
- Body
- Steering
- Suspension
- Object detection
- Environm. sensing
- Infotainment
- Occ. protection
- Exterior lighting
- Occupant information
- Engine
- Transmis.
- Telematics
Automotive architecture trends

• An increasing number of functions will be distributed on a decreasing number of ECUs and enabled through an increasing number of smart sensors and actuators
  • today: > 5 buses and > 30 ECUs
• 90% of innovation in cars for the foreseeable future will be enabled through the Electronic Vehicle Architecture
• Transition from single-ECU Black-box based development processes to a system-level engineering process
  • System-level methodologies for quantitative exploration and selection,
  • From Hardware Emulation to Model Based Verification of the System
• Architectures need to be defined years ahead of production time, with incomplete information about (future) features
• Multiple non-functional requirements can be defined
Functional model

Input interface

$\begin{align*}
f_1 & \xrightarrow{S_1} f_2 \\
f_2 & \xrightarrow{S_2} f_3 \\
f_3 & \xrightarrow{S_3} f_4 \\
f_4 & \xrightarrow{S_4} f_5 \\
f_5 & \xrightarrow{S_5} f_6
\end{align*}$

Output interface

signal

period

is_trigger

precedence

Jitter constraint

deadline

Function

period

activation mode

Input interface

Output interface
Architecture model

Functional model

Execution architect. model

ECU

clk speed (Mhz)
register width

OSEK

bus speed (b/s)
Deployment model

Functional model

System platform model

Execution architect. model

Task

- period
- priority
- WCET
- activ. mode

Resource

- WCBT

Message

- CANId
- period
- length
- transm. mode
- is_trigger

Deployment model
Deployment: An example

End-to-end latencies
ECU and bus utilizations
Back to architecture synthesis

- **DAC 07 (GP)**
  - Periods
  - Activation modes

- **DATE 07 (MILP)**
  - RTAS 07 (B&B)

- **RTSS 07 (MILP)**
  - Extensibility
  - RTAS 08 (MILP+search)

- Simulation annealing

- System Architecture
- Number and type of ECUs and buses
- System topology
- Function to ECU allocation
- Function to task mapping

- Flow To Implementation

- Task and message priorities

- System Functionality

- Mapping
- Performance Analysis
- Refinement
Approach: Mathematical Programming

• Why Mathematical Programming?
  • (compared with search, genetic programming or SA …)
    – Simplicity
      • Problem represented with:
        – Set of decision variables
        – Constraints
        – Objective function
      • “automatically” handles cross dependency among selection choices
    – Easier coding of multi-objective optimization
    – Standardized approach
      • Well established technique
      • Sound theory, methods
      • Availability of commercial solvers (in essence, search engines)
    – How good is your solution?
      • Provides safe estimate of optimal solution
      • Provides intermediate solutions of increasing quality

• Challenge:
  – Capture the problem and obtain efficient runtimes
(Example) Problem Formulation

Objective

Minimization of (average case) end-to-end latencies

Subject to

- Constraints on end-to-end latencies
- Constraints on messages size
- Constraints on utilization
- Constraints on message and task deadlines
- Semantics preservation constraints

Design objectives (optimization variables)

- Placement of tasks onto the CPUs
- Packing of signals to messages
- Assignment of priorities to tasks and messages
- Definition of activation modes/synchronization model
- Period optimization
**Periodic Activation Model**

High latency, but allows decoupling the scheduling problem

**End-to-end latency analysis**

**Periodic asynchronous activation model**

\[ l_{(i,j)} = \sum_{k: \sigma_k \in P(i,j)} (T_k + r_k) \]

where (approx.)

\[ r_i = C_i + \sum_{j \in hp(i)} \left[ \frac{r_i}{T_j} \right] C_j \]
Worst Case Response Times

Tasks: \[ r_i = c_i + \sum_{j \in \mathcal{hp}(i)} \left\lfloor \frac{r_i}{t_j} \right\rfloor c_j \quad \forall o_i \in \mathcal{T} \]

Messages: \[ r_i = c_i + b_i + \sum_{j \in \mathcal{hp}(i)} \left\lfloor \frac{r_i - c_i}{t_j} \right\rfloor c_j \quad \forall o_i \in \mathcal{M} \]

- Resource utilization
  - Fraction of time the resource (ECU or bus) spends processing its objects (tasks or messages)
- Utilization bounds less than 100%
  - To allow for future extensibility

\[ \left( \sum_{i: o_i \rightarrow R_j} \frac{c_i}{t_i} \right) \leq u_j \quad \forall R_j \in \mathcal{R} \]
Event-based Activation Model

Lower latency for high priority paths, jitter increases along the path

End-to-end latency analysis

Data-driven precedence constrained activation model

\[ l_{(i,j)} = \sum_{k: o_k \in P(i,j)} w_k \quad \text{(approx.)} \]

\[ w_i = C_i + \sum_{j \in h_P(i)} \left[ \frac{w_i + J_j}{T_j} \right] C_j \]
Design Process and Requirements

• Design optimization

$X$ space of design optimization variables, such as computation times, periods, placement, priorities …
Design Process and Requirements

- Design optimization

$X$ space of design optimization variables, such as computation times, periods, placement, priorities …
Design Process and Requirements

• Design optimization

X space of design optimization variables, such as computation times, periods, placement, priorities …

Constraints

Schedulability
Communication
…
Design Process and Requirements

- Design optimization

$X$ space of design optimization variables, such as computation times, periods, placement, priorities …

**Constraints**

- Schedulability
- Communication
- Model Semantics preservation

Sensitivity (extensibility)
Design Process and Requirements

- Design optimization

$X$ (discrete) space of design optimization variables, such as computation times, placement, priorities, periods …

**Constraints**

- Schedulability
- Communication
- Model Semantics preservation
- Extensibility
Design Process and Requirements

- Design optimization

X (discrete) space of design optimization variables, such as computation times, periods ...

**Constraints**
- Schedulability
- Communication
- Model Semantics preservation
- Extensibility

**Metrics**
- Control related
(Example) Problem Formulation

Objective

Minimization of (average case) end-to-end latencies

Subject to

- Constraints on end-to-end latencies
- Constraints on messages size
- Constraints on utilization
- Constraints on message and task deadlines
- Semantics preservation constraints

Design objectives (optimization variables)

- Placement of tasks onto the CPUs
- Packing of signals to messages
- Assignment of priorities to tasks and messages
- Definition of activation modes/synchronization model
- Period optimization
Stochastic analysis

Figure 5. Latency cdfs of two high priority representative messages in the test set

Figure 6. Latency cdfs of two low priority representative messages in the test set

62 msg set (subset of chassis bus). Low priority msg – Distributions of latencies
Statistical analysis of CAN msgs

- Collected distributions of CAN message latencies by simulation on automotive buses (5 “realistic msgs configurations” and 20+ more obtained by derivation with changes in the load)
Statistical analysis of CAN msgs

- Can we fit the latency cdf with a “well-known” statistical distribution?
- What would be the accuracy?

Fitting with a gamma distribution

An exponential fitting also returns good results!
Statistical analysis of CAN msgs

• Finally, can we estimate the offsets and the parameters of the Gamma distribution \((a, b)\) or \((\mu, b)\) for each message by regression from parameters of the message set like \(U_{i,r}, U_{i,hr}, Q_i, Q_i^{hr}\)?

\[
\mu_{i,k} = (Q_{i,k} + \beta_5)e^{\beta_6} + \beta_7 U_{i,hr} + (Q_i^{hr} + \beta_8)U_{i,hr}e^{\beta_9} + \beta_{10} U_{i,hr}
\]
Conclusions

• Schedulability theory and worst-case timing analysis …
  – From the run-time domain to the design domain (already happening)
  – From the analysis domain to the optimization (synthesis) domain
  – Complemented by sensitivity analysis and uncertainty evaluation

• However …
  – Typical deadline analysis is not enough!
  – Tasks and messages are not the starting point (semantics preservation issues from functional models to tasking models)
  – Worst case analysis needs to be complemented
  – Mixed domains (time-triggered / event-triggered)
Q&A

Thank you!