

# Correctly Composing Components: *Ontologies and Modal Behaviors*

**Edward A. Lee**

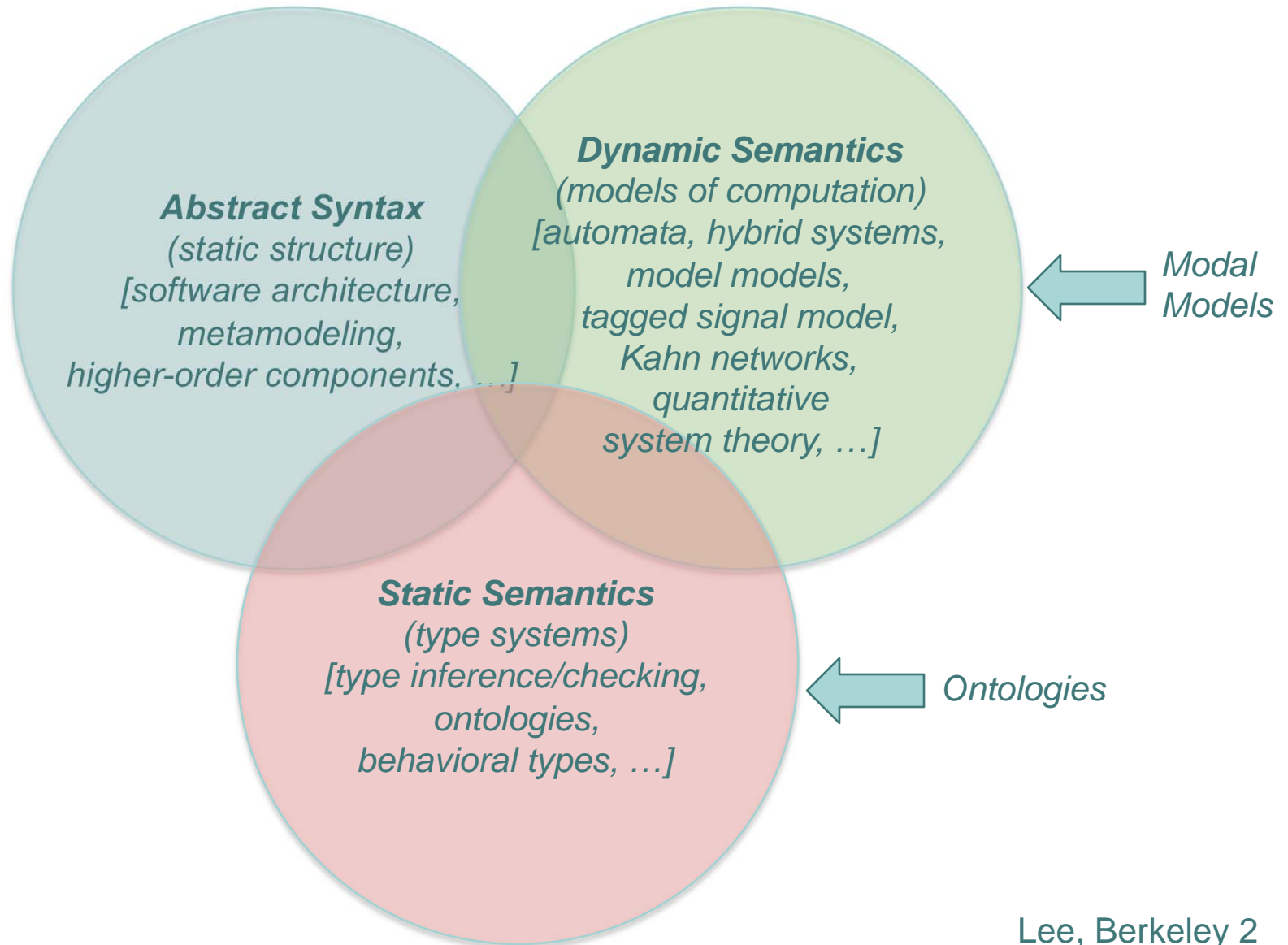
*Robert S. Pepper Distinguished Professor  
UC Berkeley*

*With: Ben Lickly, Man-Kit Leung, Thomas Mandl,  
Elizabeth Latronico (Bosch), Charles Shelton (Bosch), Stavros Tripakis*

*MURI Review*

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Berkeley, CA*

# A Taxonomy of Modeling Issues



# Reporting Progress in Two Dimensions of Model Engineering

“Model engineering” is the “software engineering” of models.  
How to build, maintain, and analyze large models.

I will talk about two specific accomplishments:

## ○ Model ontologies (static semantics)

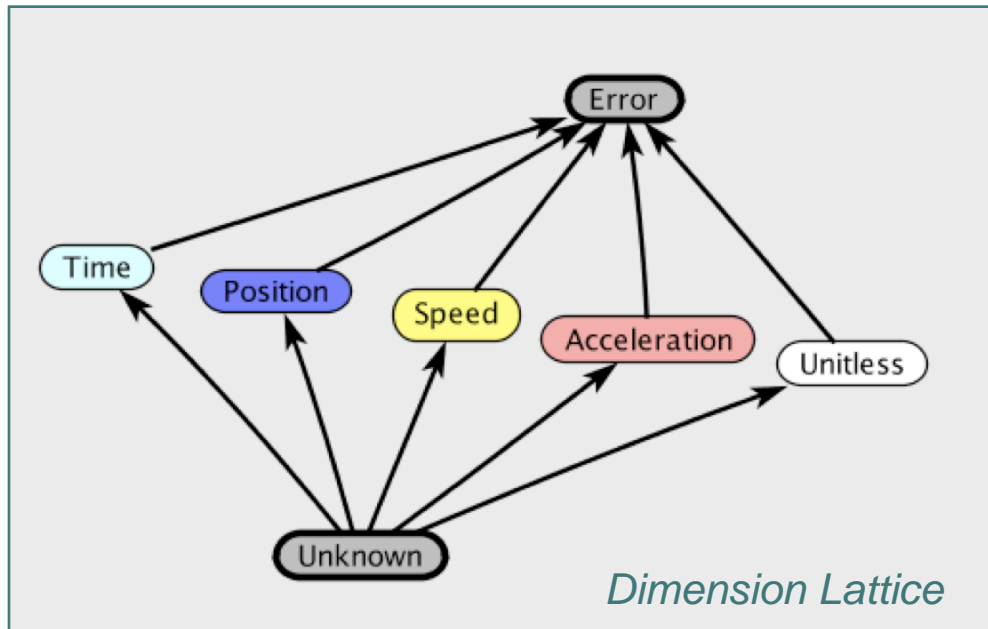
- Check for compatible static semantics in pieces of models
- Using semantic property annotations and inference
- Based on sound foundations (type theories)
- Scalable to large models

## ○ Modal models (dynamic semantics, a form of multimodeling)

- Components of a model with distinct modes of operation
- Switching between modes is governed by a state machine
- State machines composable with many concurrency models
- Hybrid systems are a special case

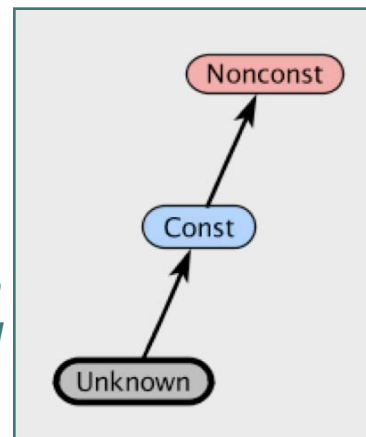
# Static Semantics

*First:* capture domain-specific semantic information



*Example of a simple domain-specific semantic lattice (an ontology) for vehicle motion models.*

*Another example of an ontology for model optimization.*

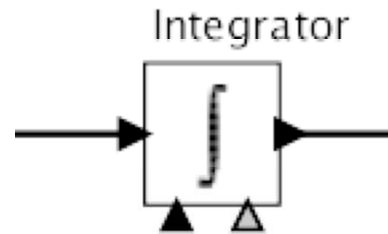
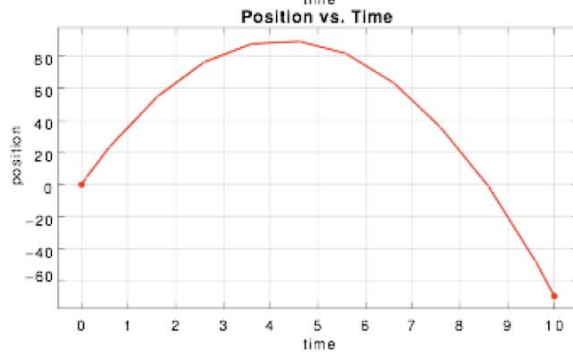
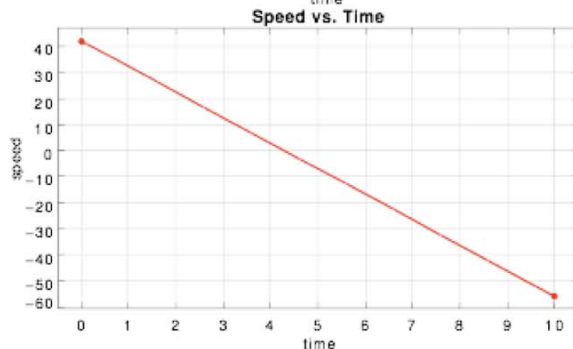
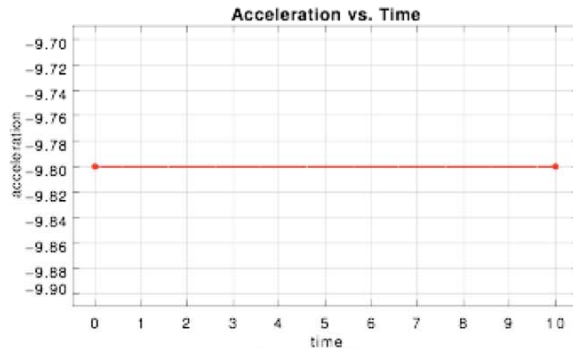


- Components in a model (e.g. parameters, ports) can have properties drawn from a lattice.
- Components in a model (e.g. actors) can impose constraints on property relationships.
- The type system infrastructure can infer properties and detect errors.

*Const-Nonconst Lattice*

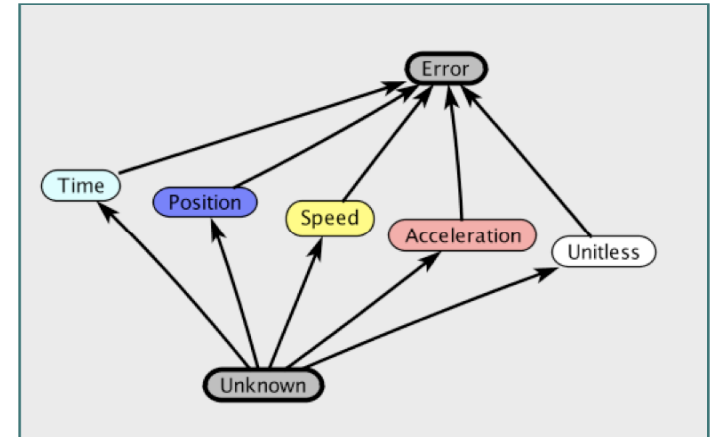
# Static Semantics

*Second:* Define constraints across components



$$\int \textit{acceleration}(t) dt = \textit{speed}(t)$$

$$\int \textit{speed}(t) dt = \textit{position}(t)$$



# Static Semantics

*Third: annotate the model*

Continuous Director



DimensionSystemSolver

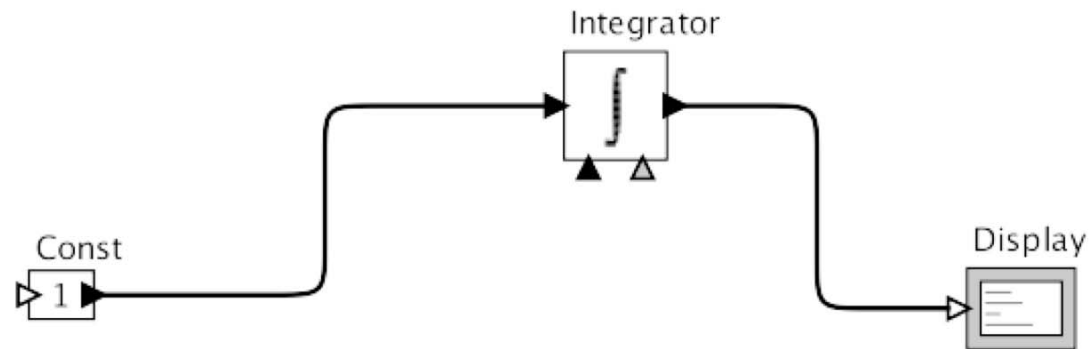
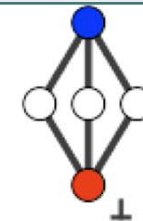
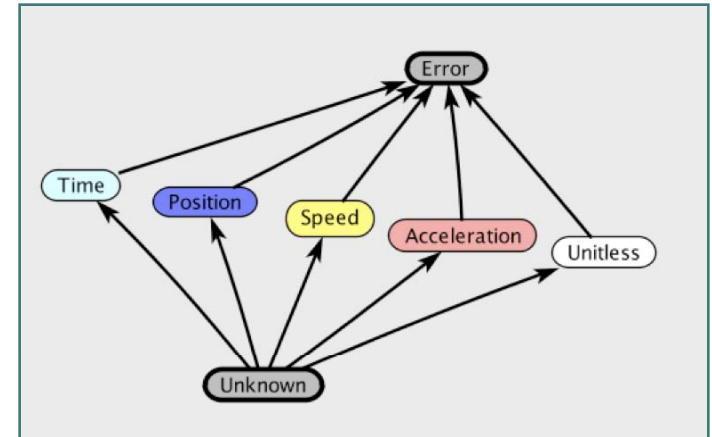
Double click to  
Resolve Properties

ConstNonconstSolver

Double click to  
Resolve Properties

PropertyRemover

Double click to  
Remove Properties



● DimensionSystemSolver::Constraint: Const.output == Acceleration

# Static Semantics

*Fourth: Run the solver.*

Continuous Director



DimensionSystemSolver

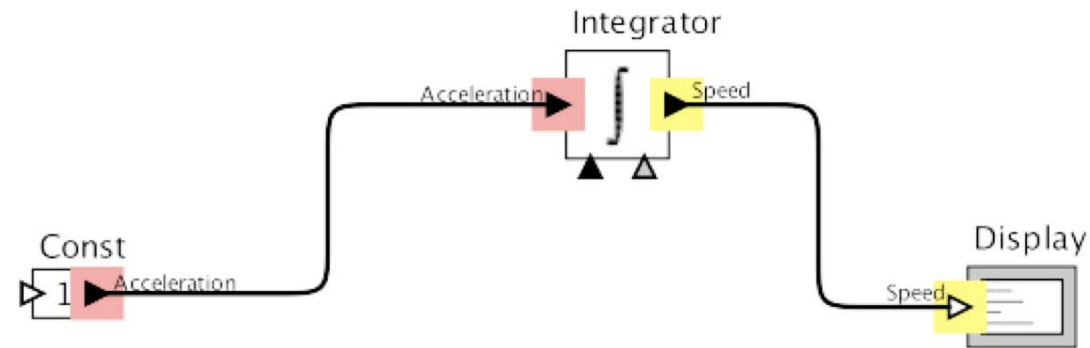
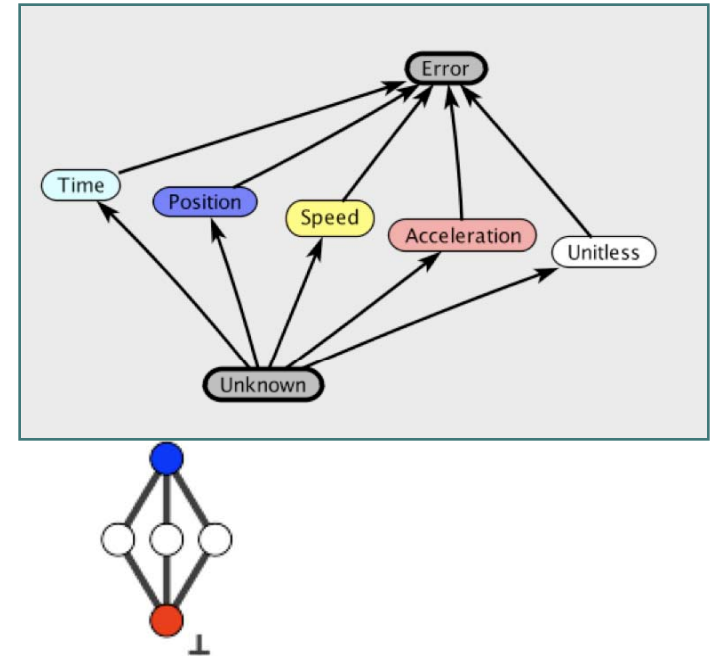
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PropertyRemover

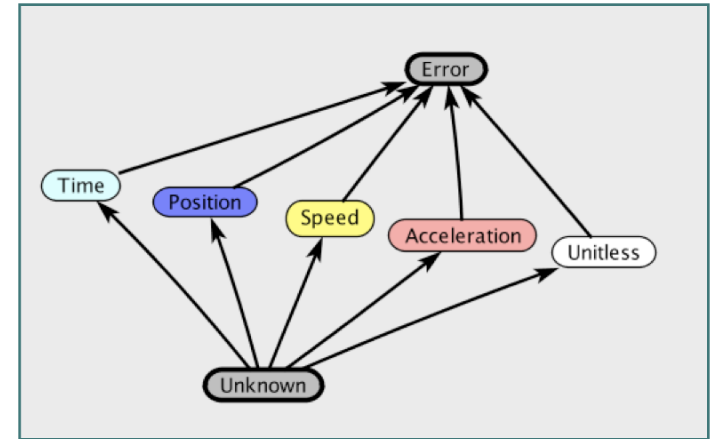
Double click to  
Remove Properties



- DimensionSystemSolver::Constraint: Const.output == Acceleration

# Static Semantics

*Fifth: Resolve inconsistencies exposed by the solver.*



Continuous Director



DimensionSystemSolver

Double click to  
Resolve Properties

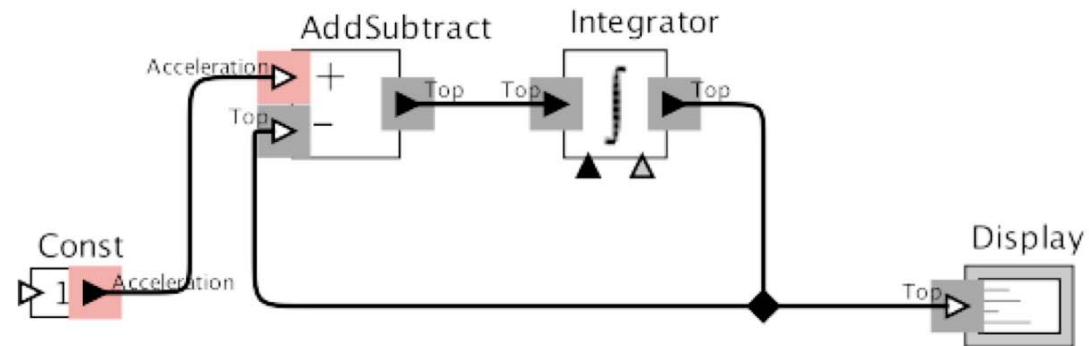
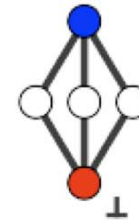
ConstNonconstSolver

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PropertyRemover

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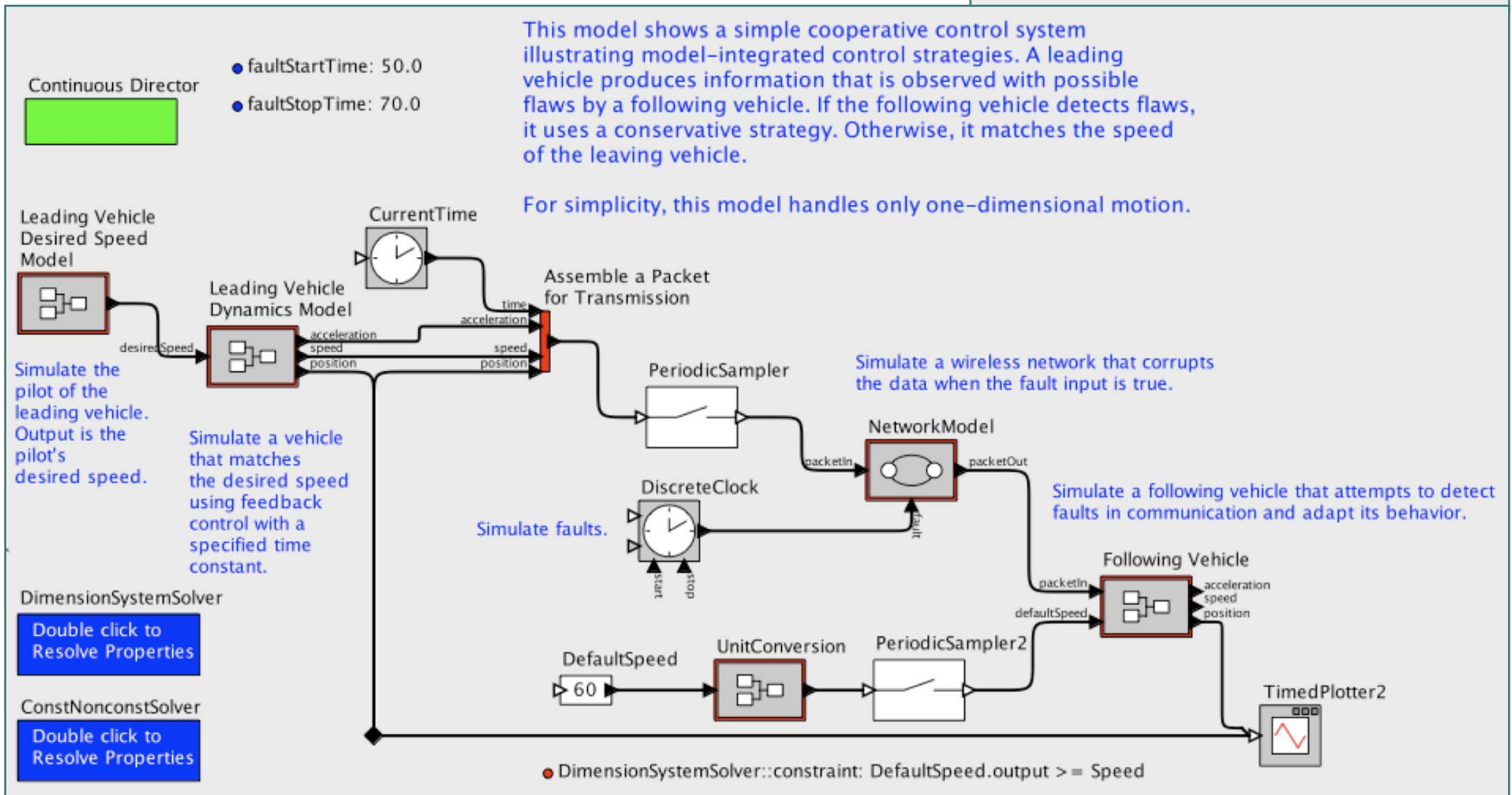
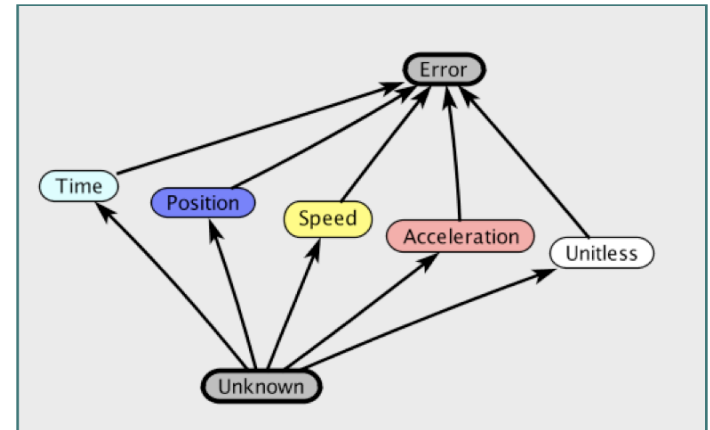
PropertyLatticeAttribute



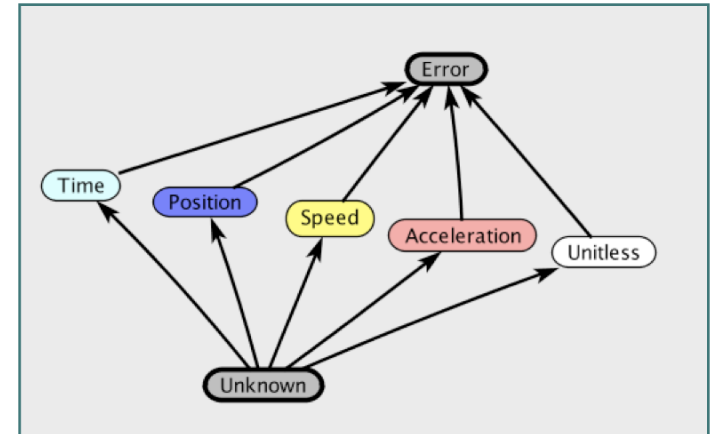
● DimensionSystemSolver::Constraint: Const.output == Acceleration



# Applying this ontology to a model: Cooperative control system

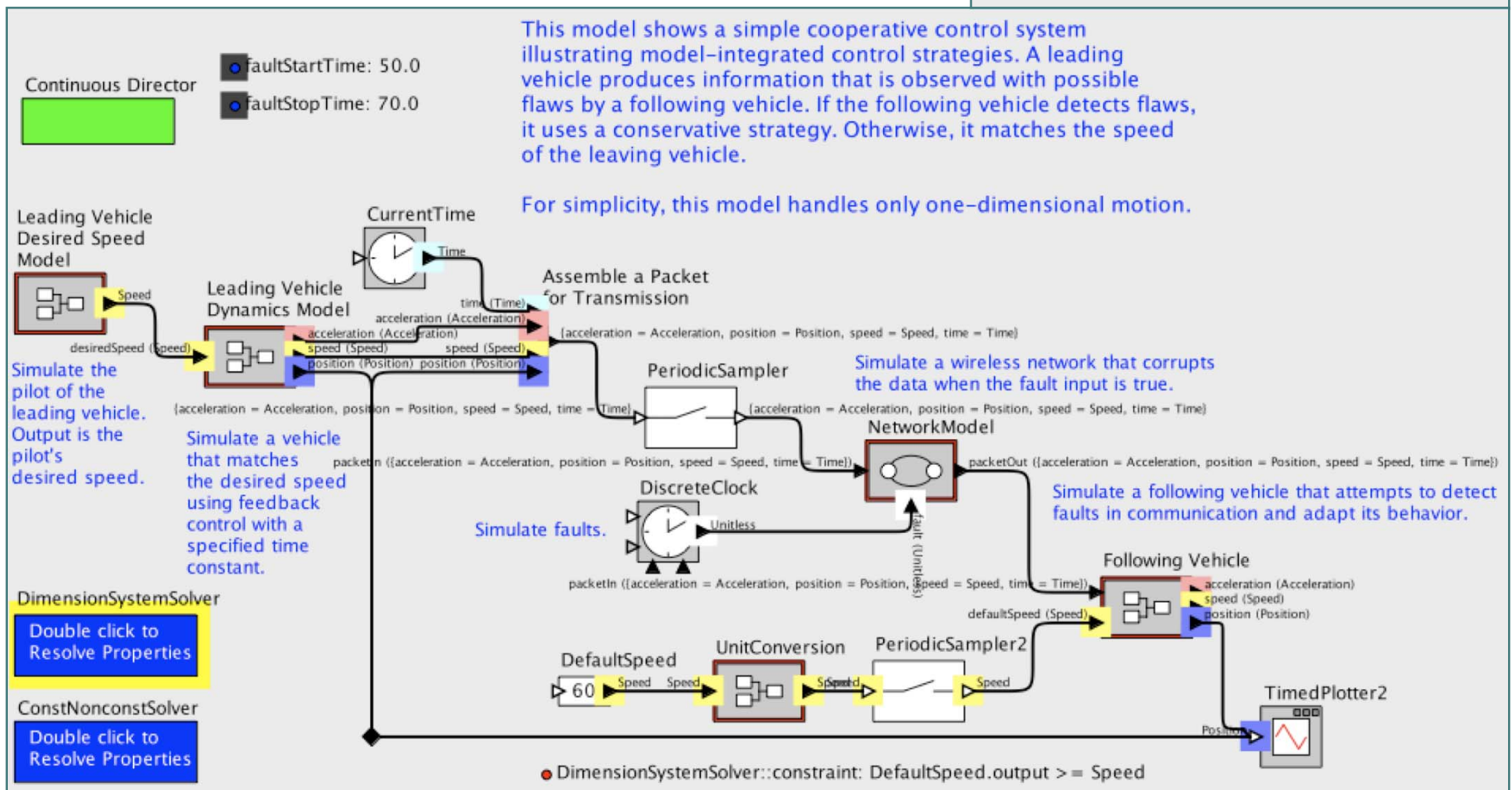


# Applying this ontology to a model: Cooperative control system

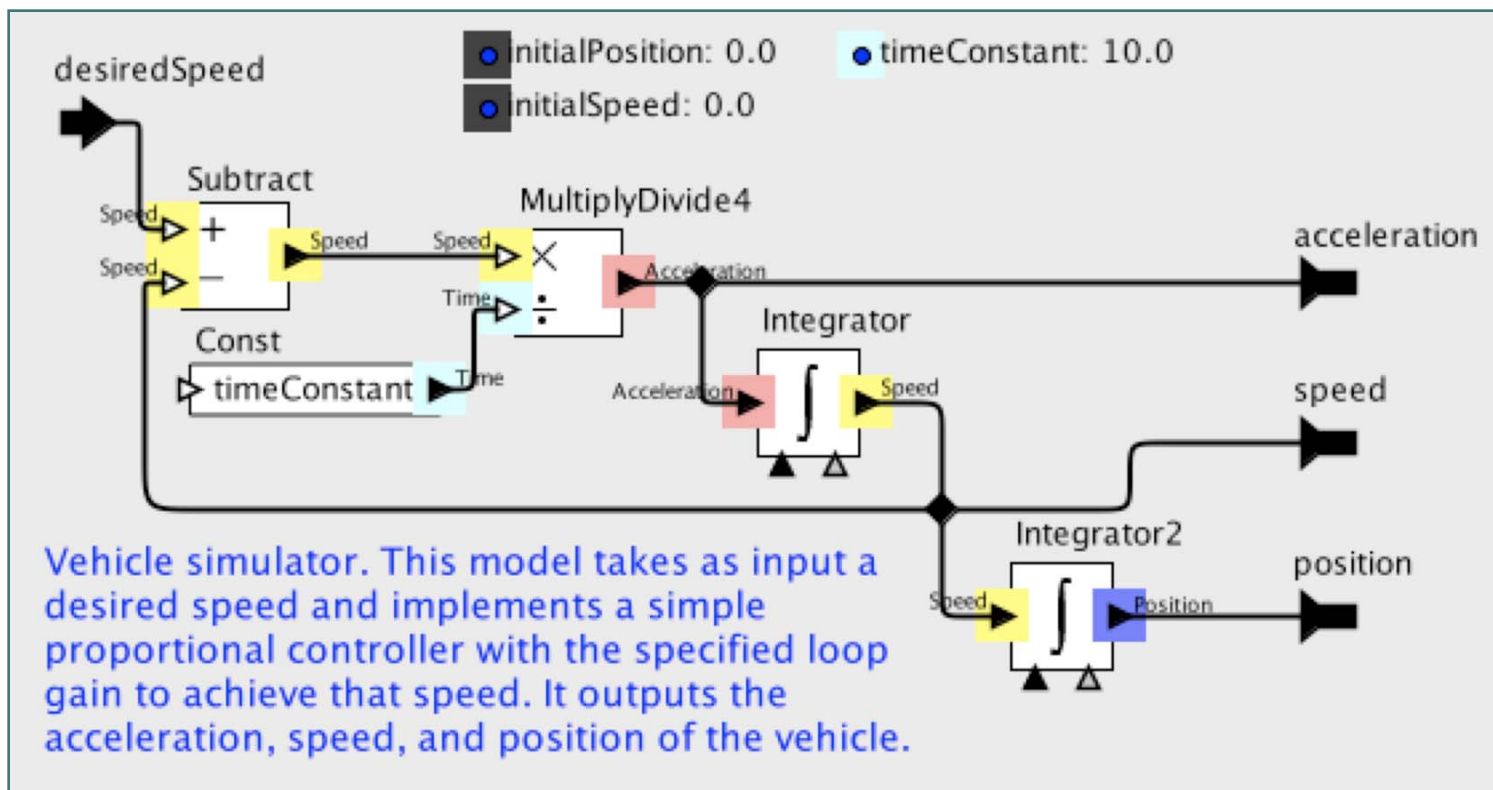
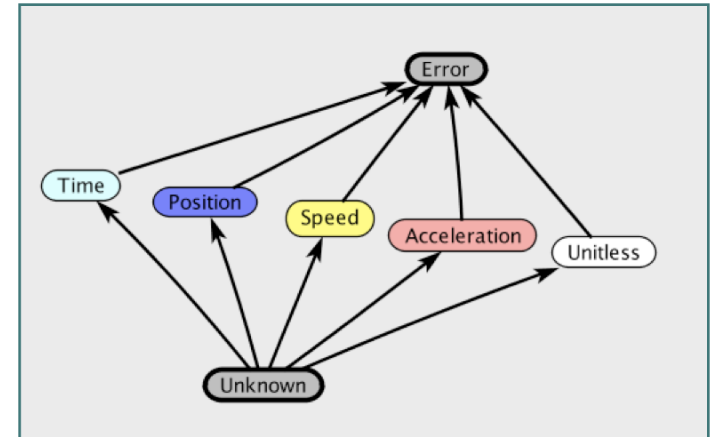


This model shows a simple cooperative control system illustrating model-integrated control strategies. A leading vehicle produces information that is observed with possible flaws by a following vehicle. If the following vehicle detects flaws, it uses a conservative strategy. Otherwise, it matches the speed of the leaving vehicle.

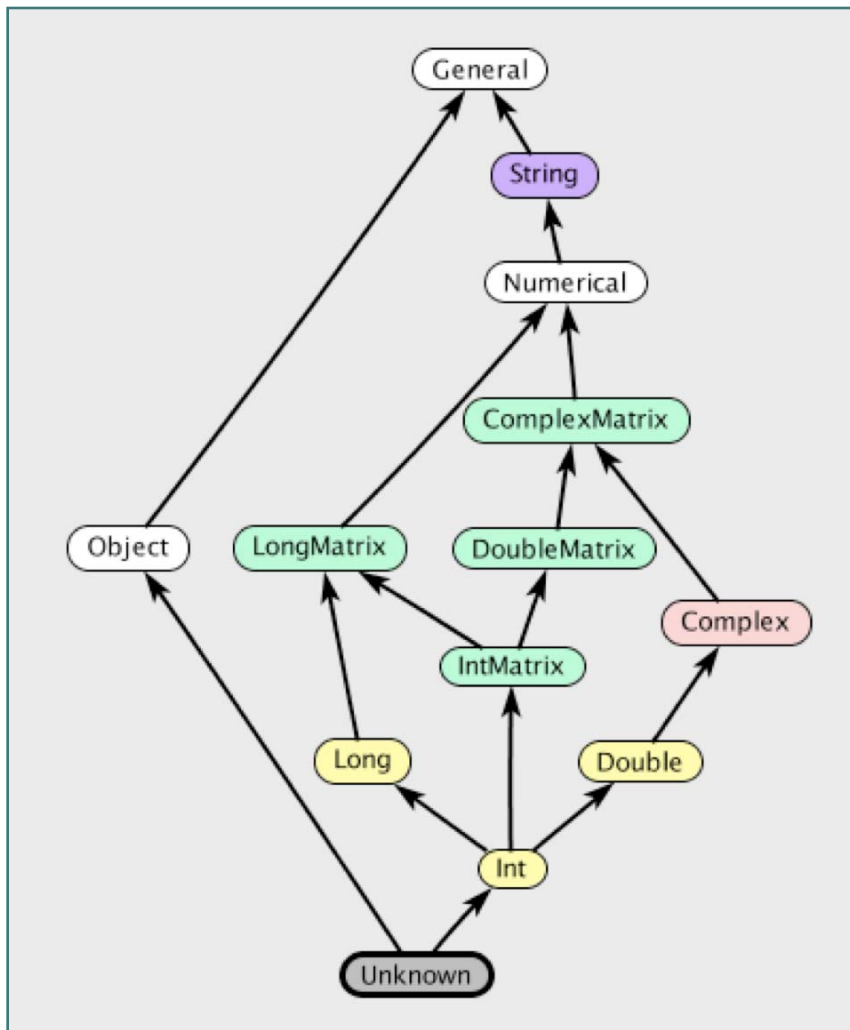
For simplicity, this model handles only one-dimensional motion.



*Solver infers ontology information throughout the model and checks for consistent usage.*



# Background for Model Ontologies: Hindley-Milner Type Theories



- A *lattice* is a partially ordered set (poset) where every subset has a least upper bound (LUB) and a greatest lower bound (GLB).
- Modern type systems (including the Ptolemy II type system, created by Yuhong Xiong) are based on efficient algorithms for solving inequality constraints on lattices.

# Relational Constraint Problem (RCP)

$$RCP : (P, C)$$

$P$  is a partially ordered set,  $C$  is a set constraints of the form:

$$r(p_x, p_y, \dots)$$

where  $r$  is a relation (e.g.  $=, \leq$ ).

A *solution* is a satisfying assignment to property variables  $p_x, p_y, \dots$ .

# Definite Monotone Function Problem (DMFP)

## Monotonic Function

A function  $f$  for which

$$\vec{x}_1 \leq \vec{x}_2 \implies f(\vec{x}_1) \leq f(\vec{x}_2)$$

Special case of RCP

$$DMFP : (P, C_F)$$

$P$  is a **lattice**,  $C_F$  is a set of *definite* inequalities:

$$f(p_y, p_z, \dots) \leq p_x$$

where  $f$  is a **monotonic function**.

Here, there is a **unique** *least fixed point* (LFP) solution, efficiently solved by an algorithm given by Rehof and Mogensen (1996).

# Problem Statement

Given:

Lattice:  $P$  (1)

Constants & Variables:  $p_1, p_2, \dots \in P$  (2)

Constraints of the form:  $f(p_1, p_2, \dots) \leq p_n$  ( $f$  monotonic) (3)

is there a satisfying assignment to variables?

This problem has a linear time algorithm!  
(Rehof and Mogensen, 1996)

# How to Make this Usable in Practice?

A problem is that, in general, the number of constraints is proportional to the size of the model.

To mitigate these, organize constraints as:

- Default Constraints

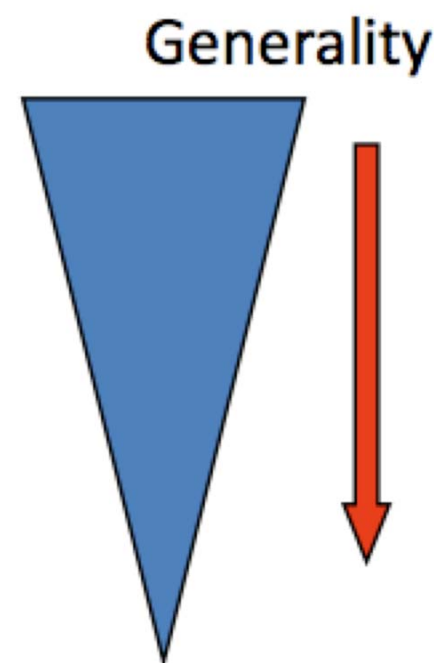
- Set globally by the property solver
- (actors, connections, etc.)

- Actor-specific Constraints

- Use an adapter pattern for actors

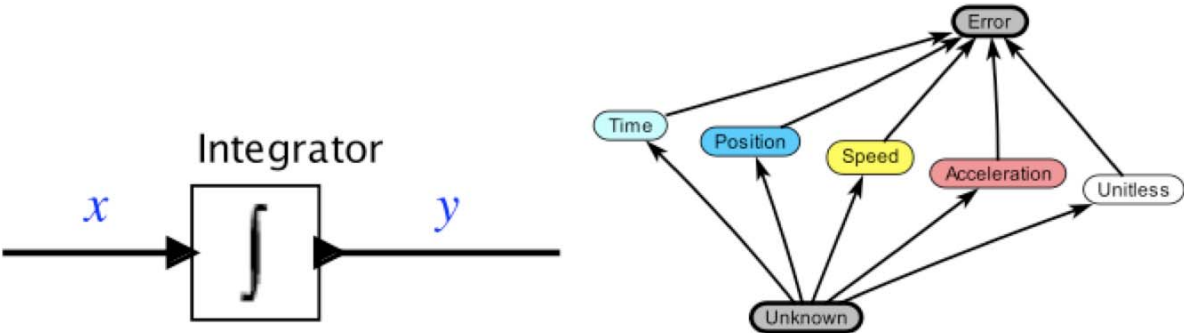
- Instance-specific Constraints

- Specified through model annotations





# Example of Actor Constraints for the Dimensions Lattice



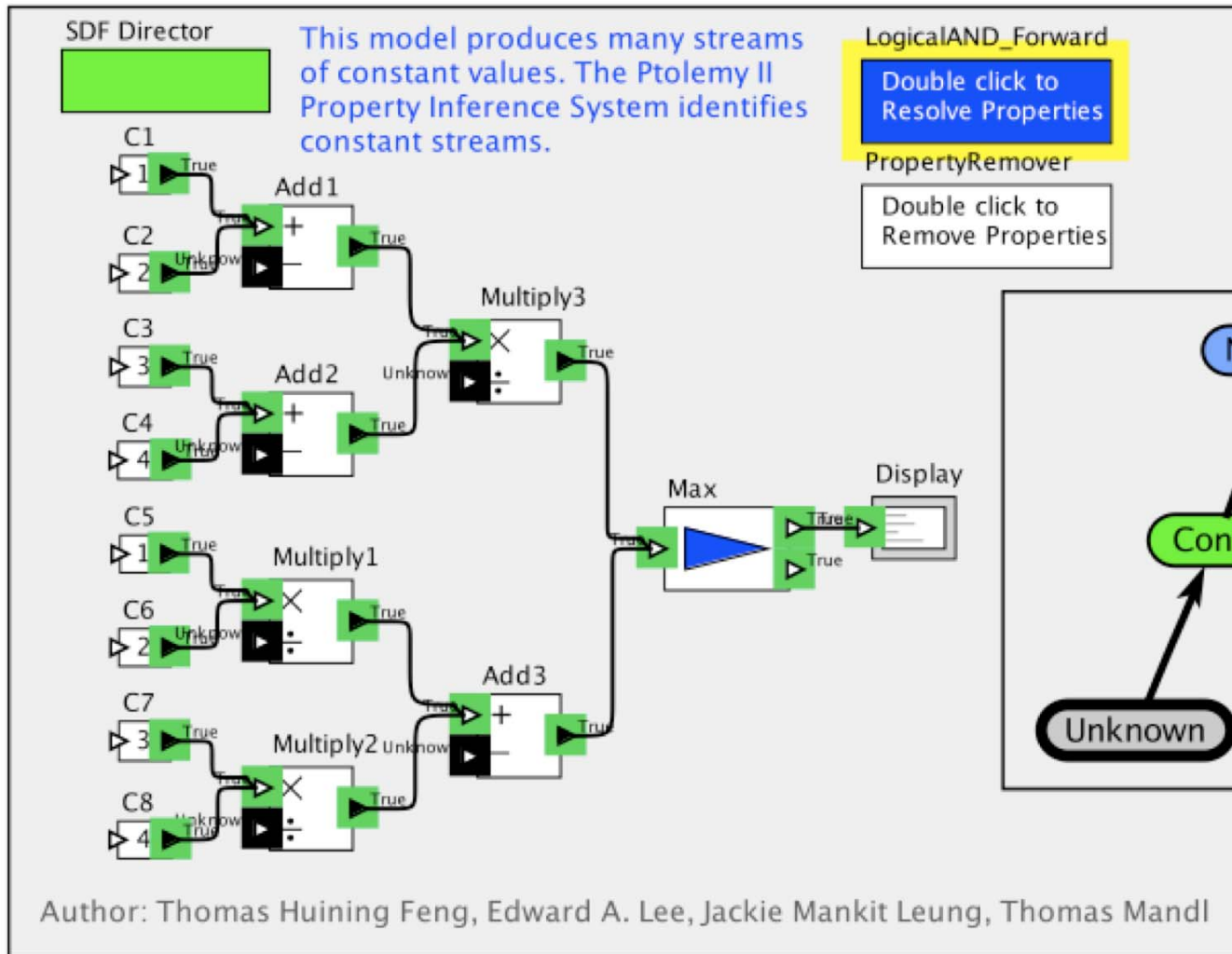
Component	Elements	Constraints
Integrator	input $x$ , output $y$	$f_I(p_y) \leq p_x$ $f_O(p_x) \leq p_y$

$$f_I(p_y) = \begin{cases} \text{Undef.} & \text{if } p_y = \text{Undef.} \\ \text{Speed} & \text{if } p_y = \text{Pos.} \\ \text{Accel.} & \text{if } p_y = \text{Speed} \\ \text{Unitless} & \text{if } p_y = \text{Time} \\ \text{Error} & \text{otherwise} \end{cases}$$

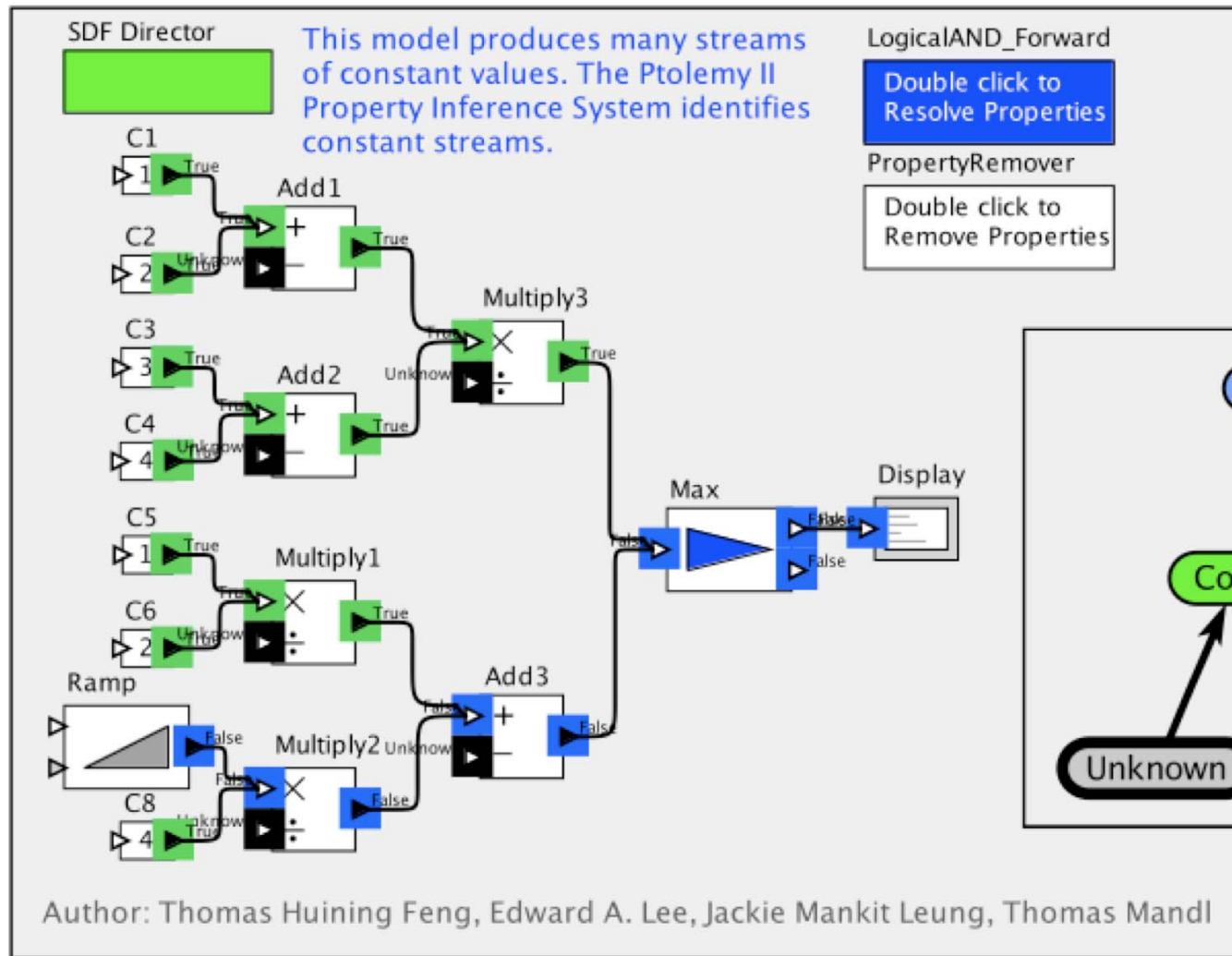
$$f_O(p_x) = \begin{cases} \text{Undef.} & \text{if } p_x = \text{Undef.} \\ \text{Pos.} & \text{if } p_x = \text{Speed} \\ \text{Speed} & \text{if } p_x = \text{Accel.} \\ \text{Time} & \text{if } p_x = \text{Unitless} \\ \text{Error} & \text{otherwise} \end{cases}$$

# Another Lattice

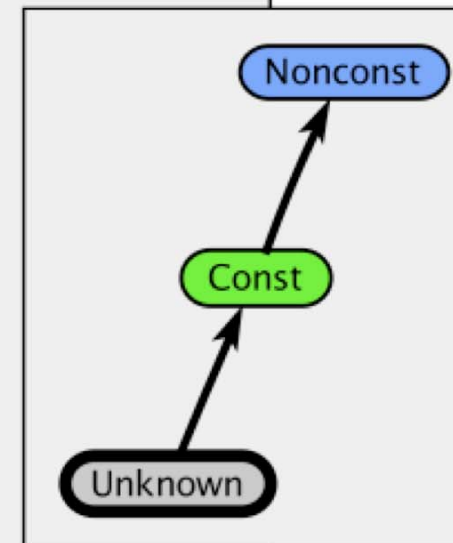
This example illustrates that an ontology can be used to determine in which parts of a model signals vary dynamically.



# Another Lattice



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# Reporting Progress in Two Dimensions of Model Engineering

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- Check for compatible static semantics in pieces of models
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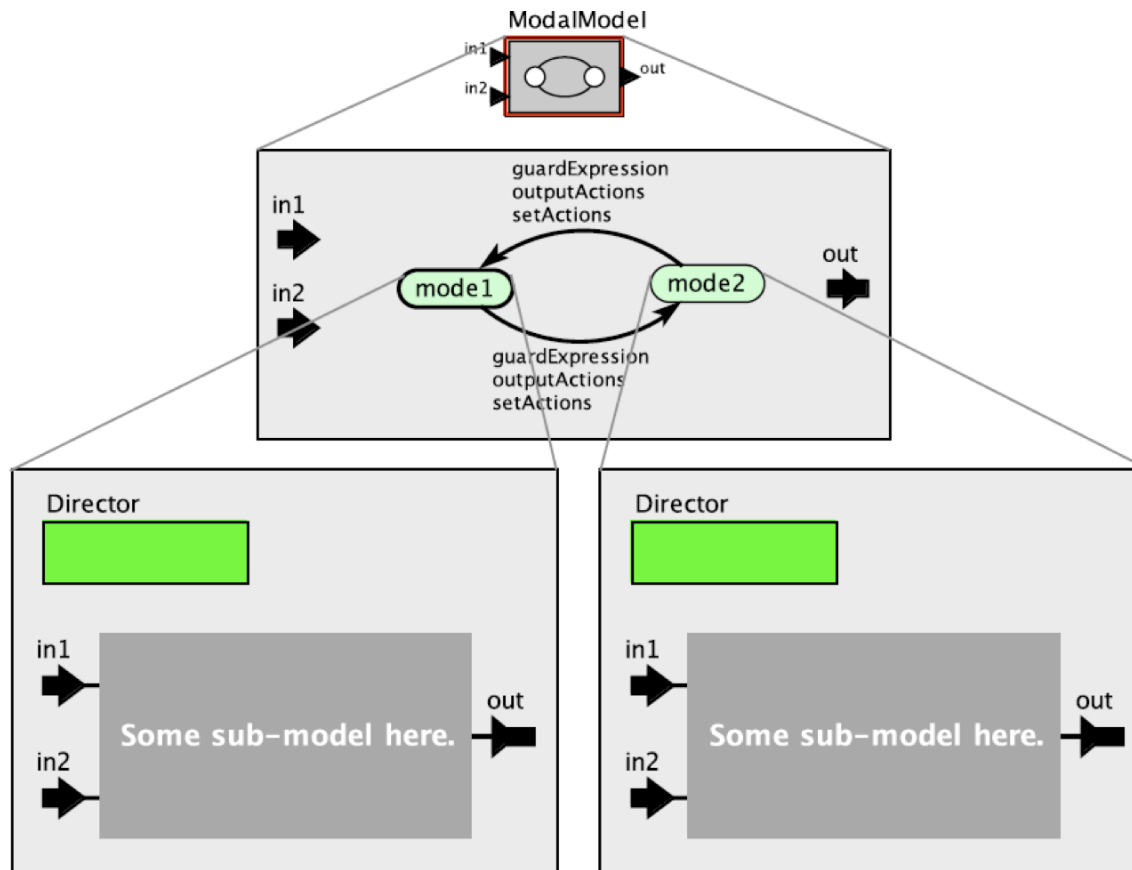
- Modal models (dynamic semantics, a form of multimodeling)

- Components of a model with distinct modes of operation
- Switching between modes is governed by a state machine
- State machines composable with many concurrency models
- Hybrid systems are a special case

# Dynamic Semantics

## Modal Behaviors

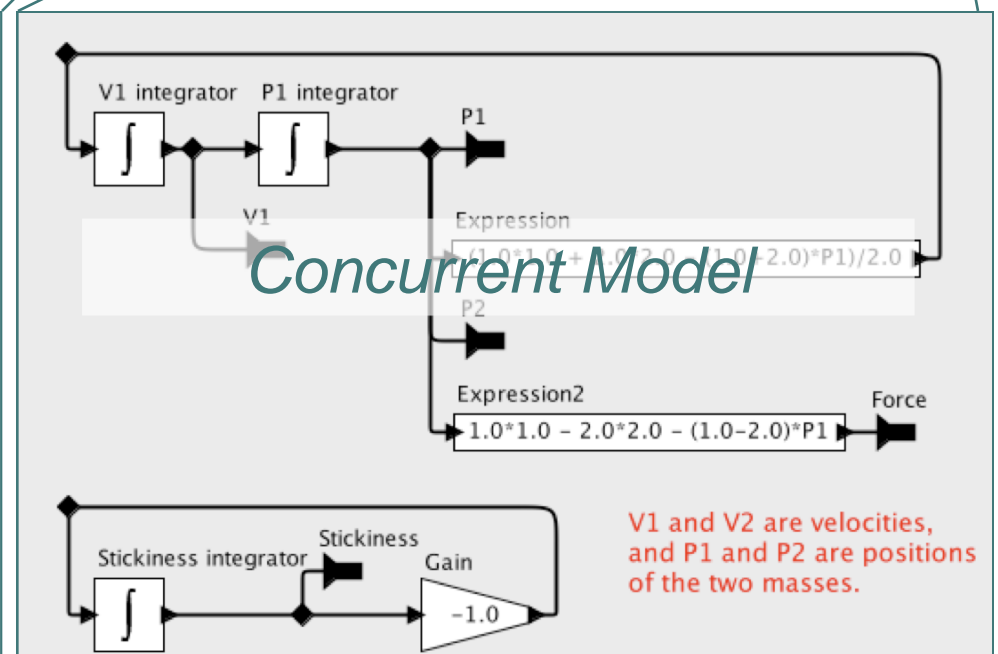
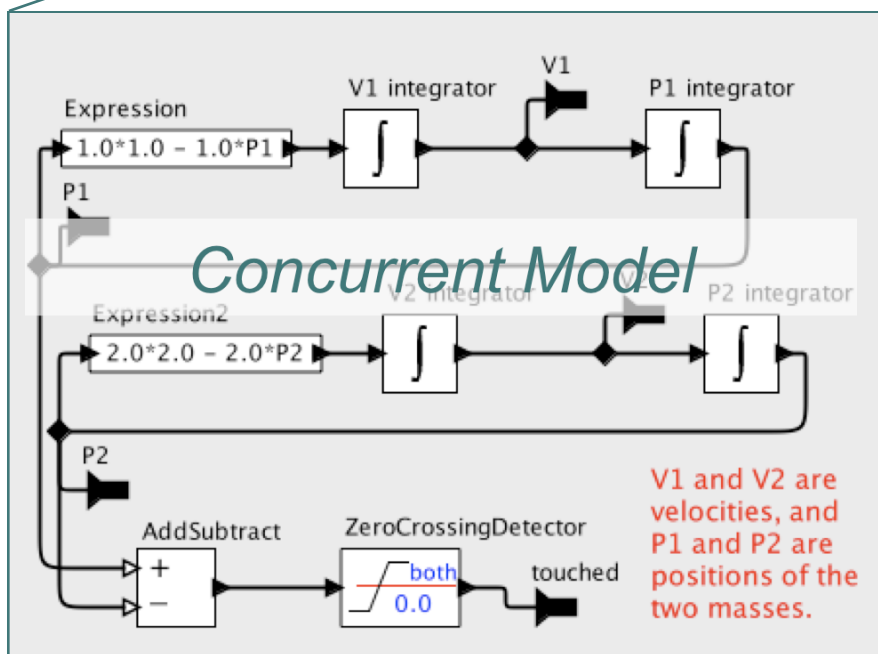
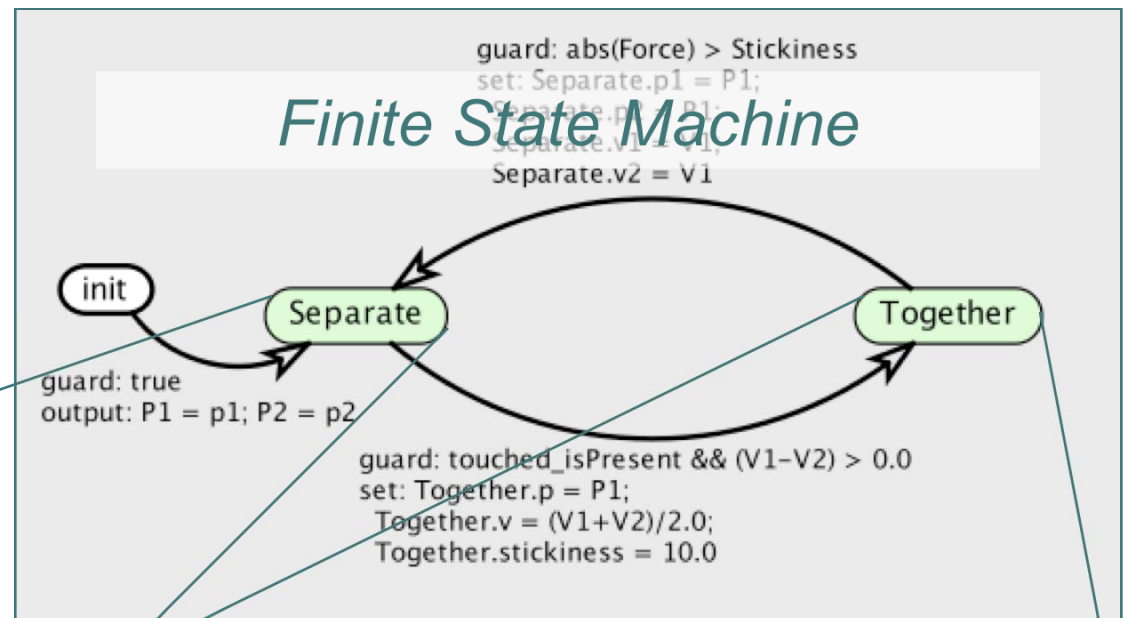
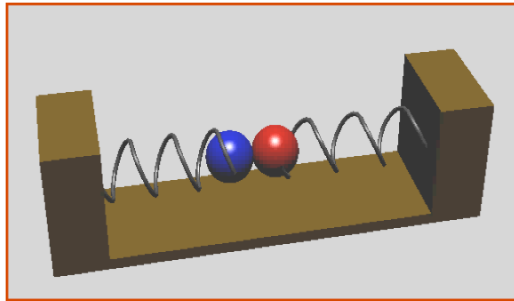
What is the meaning of modal behavior?



Modal models are formal representations of dynamically changing behaviors, where the changes are modeled by a state machine. They can be used to construct fault models and models of adaptive systems that react to faults.

I will describe a semantics of modal models embracing concurrent and timed models.

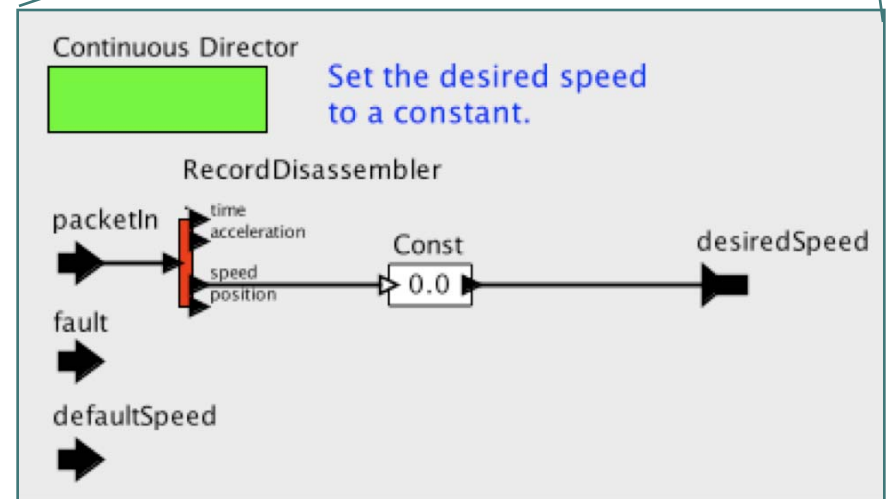
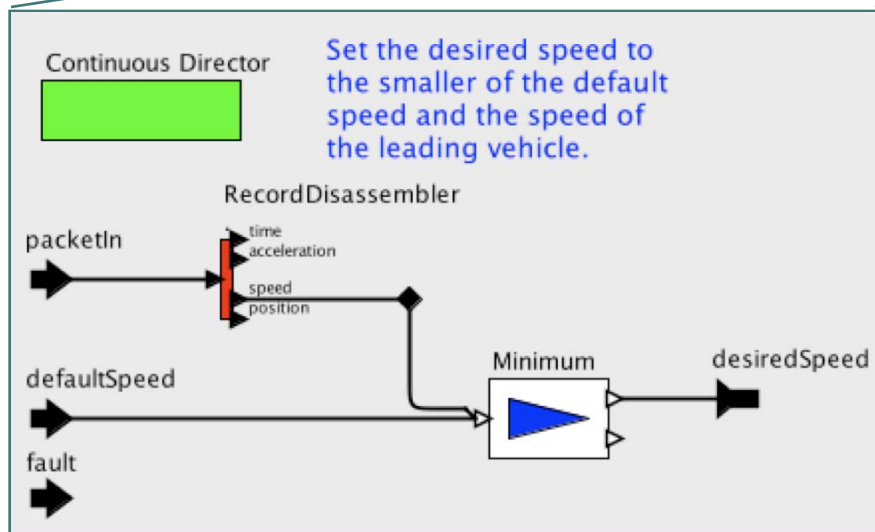
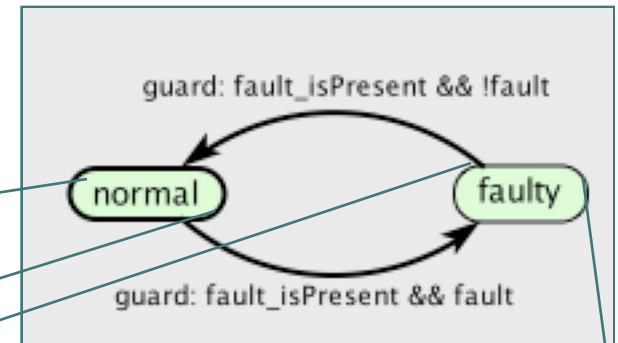
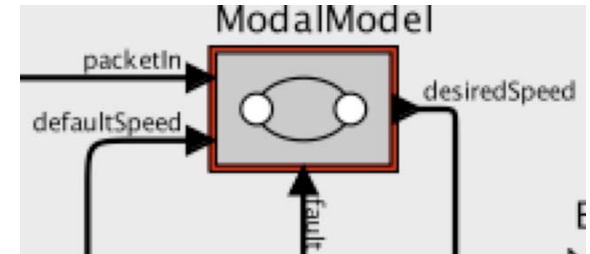
# Motivating Example: Hybrid System



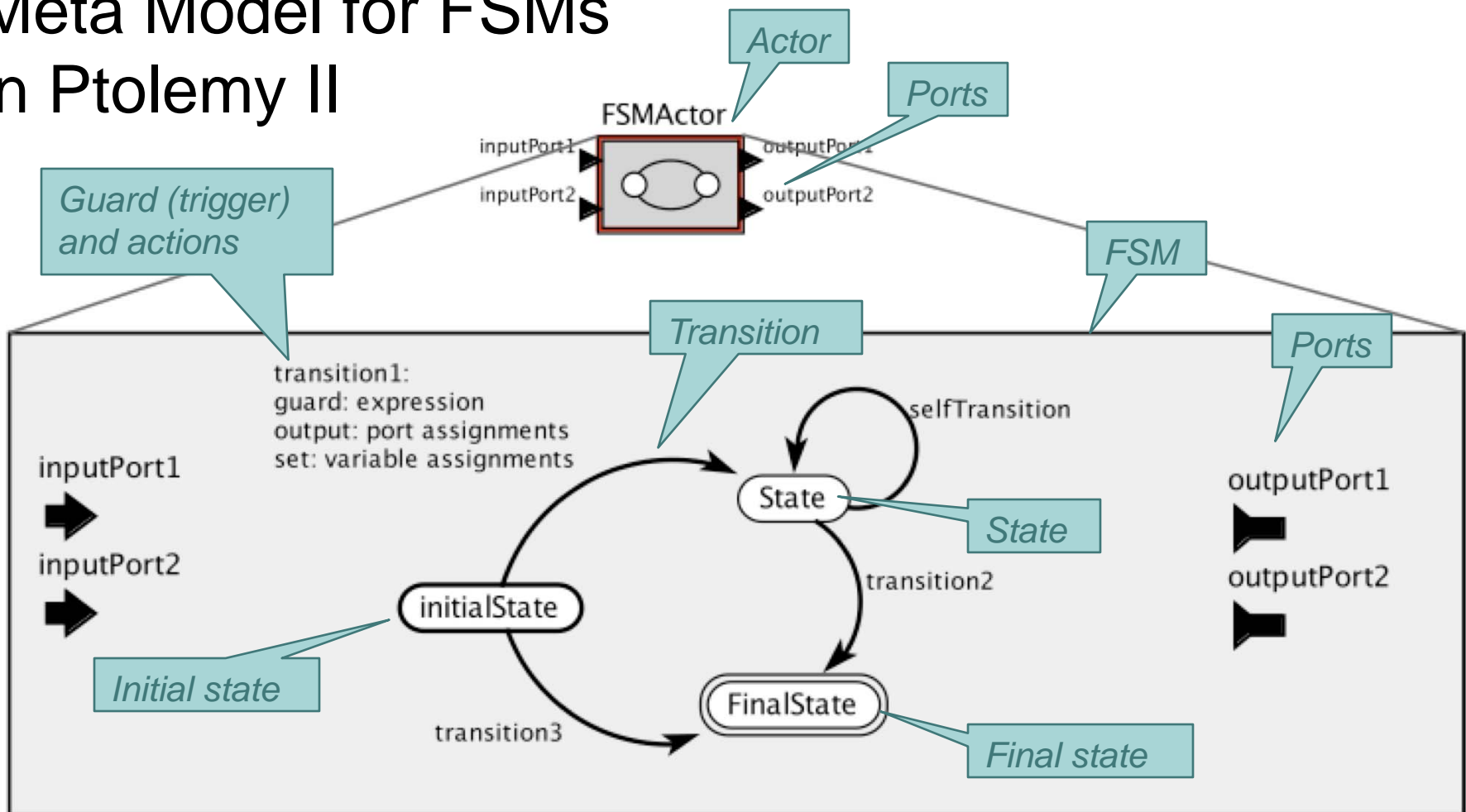
# Generalizing Beyond Hybrid Systems

Hybrid systems define modal behavior in continuous-time dynamics. We are generalizing this to give a modal semantics to discrete time, discrete-event, and untimed models.

*Cooperative control system example includes two timed modal models. E.g.:*



# Meta Model for FSMs in Ptolemy II



- Initial state indicated in bold
- Guards are expressions that can reference inputs and variables
- Output values can be functions of inputs and variables
- Transition can update variable values (“set” actions)
- Final state terminates execution of the actor

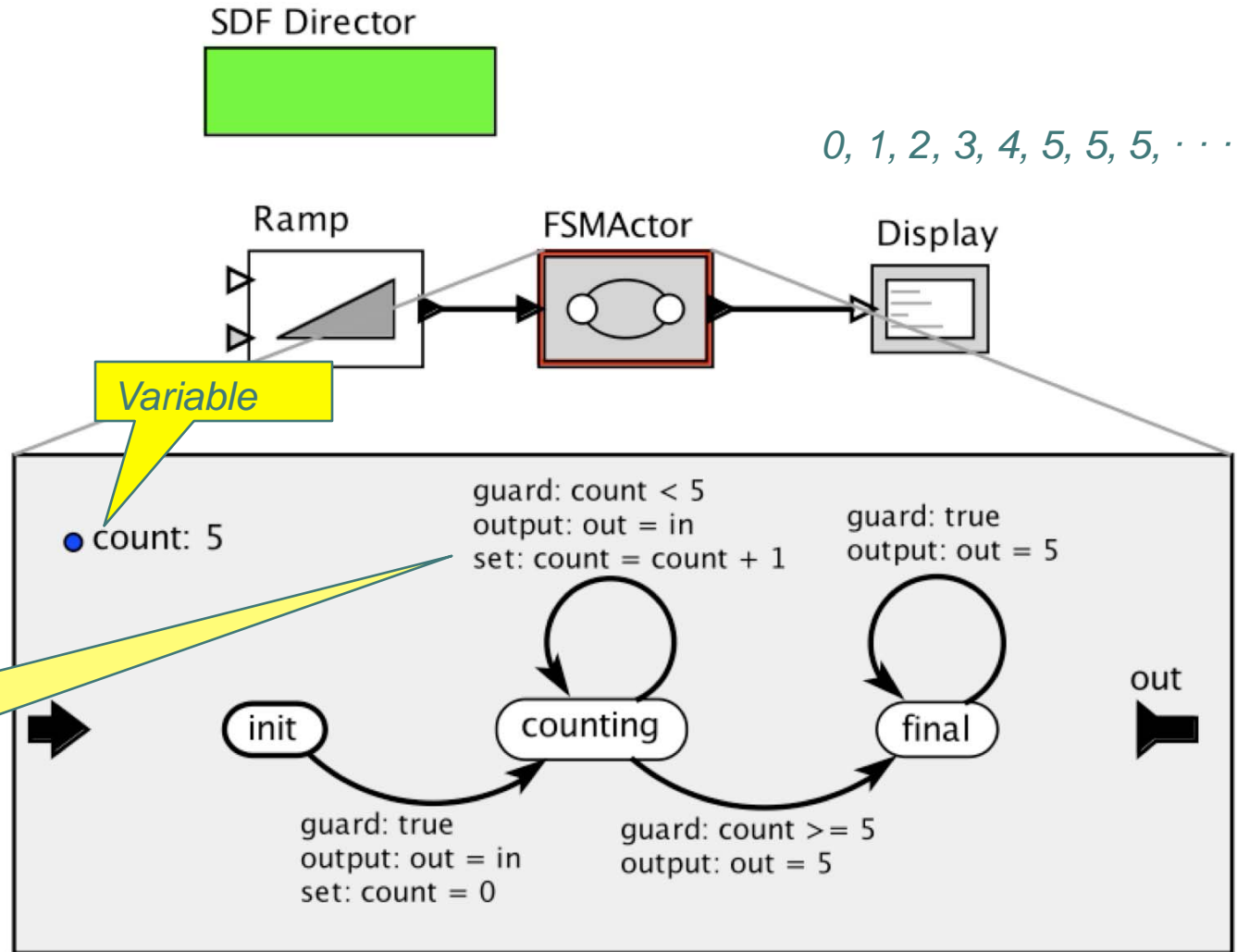


# Extended State Machines

Reference and manipulate variables on guards and transitions.

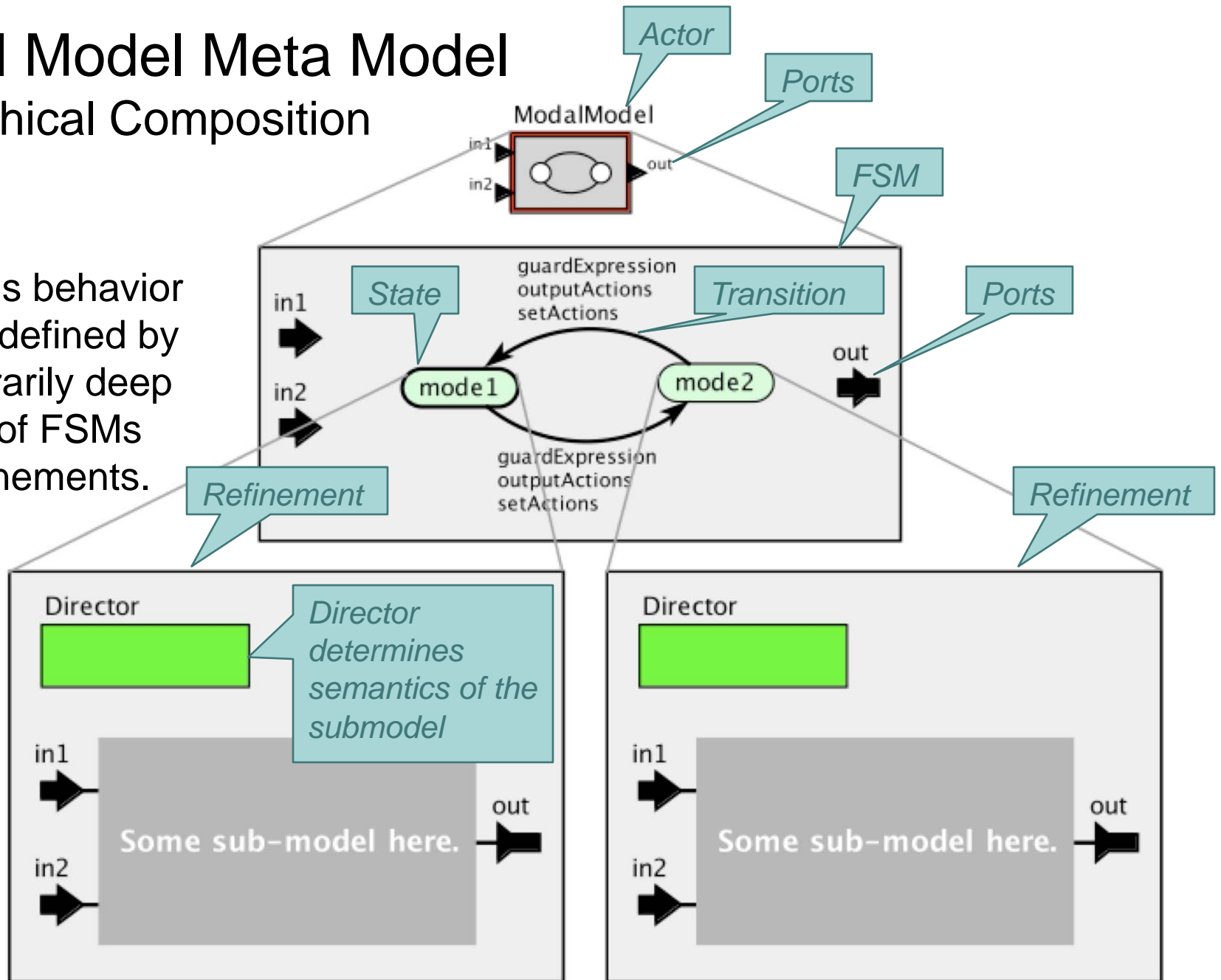
Extended state machines can operate on variables in the model, like “count” in this example.

*“Set” actions are distinct from “output” actions. We will see why.*



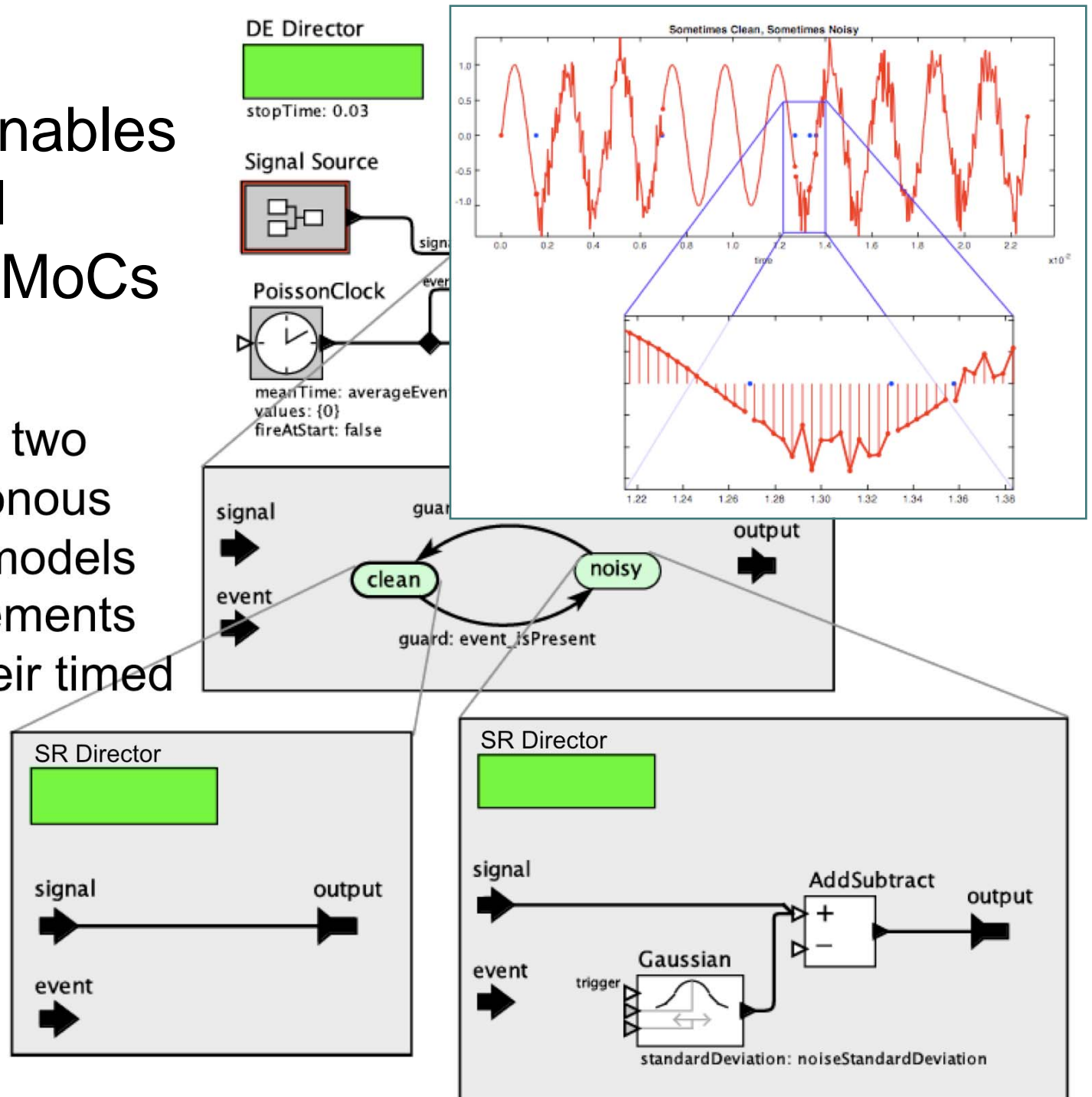
# Modal Model Meta Model Hierarchical Composition

An actor's behavior may be defined by an arbitrarily deep nesting of FSMs and refinements.



# Ptolemy II Enables Hierarchical Mixtures of MoCs

This model has two simple synchronous/reactive (SR) models as mode refinements and models their timed environment using a discrete-event (DE) director

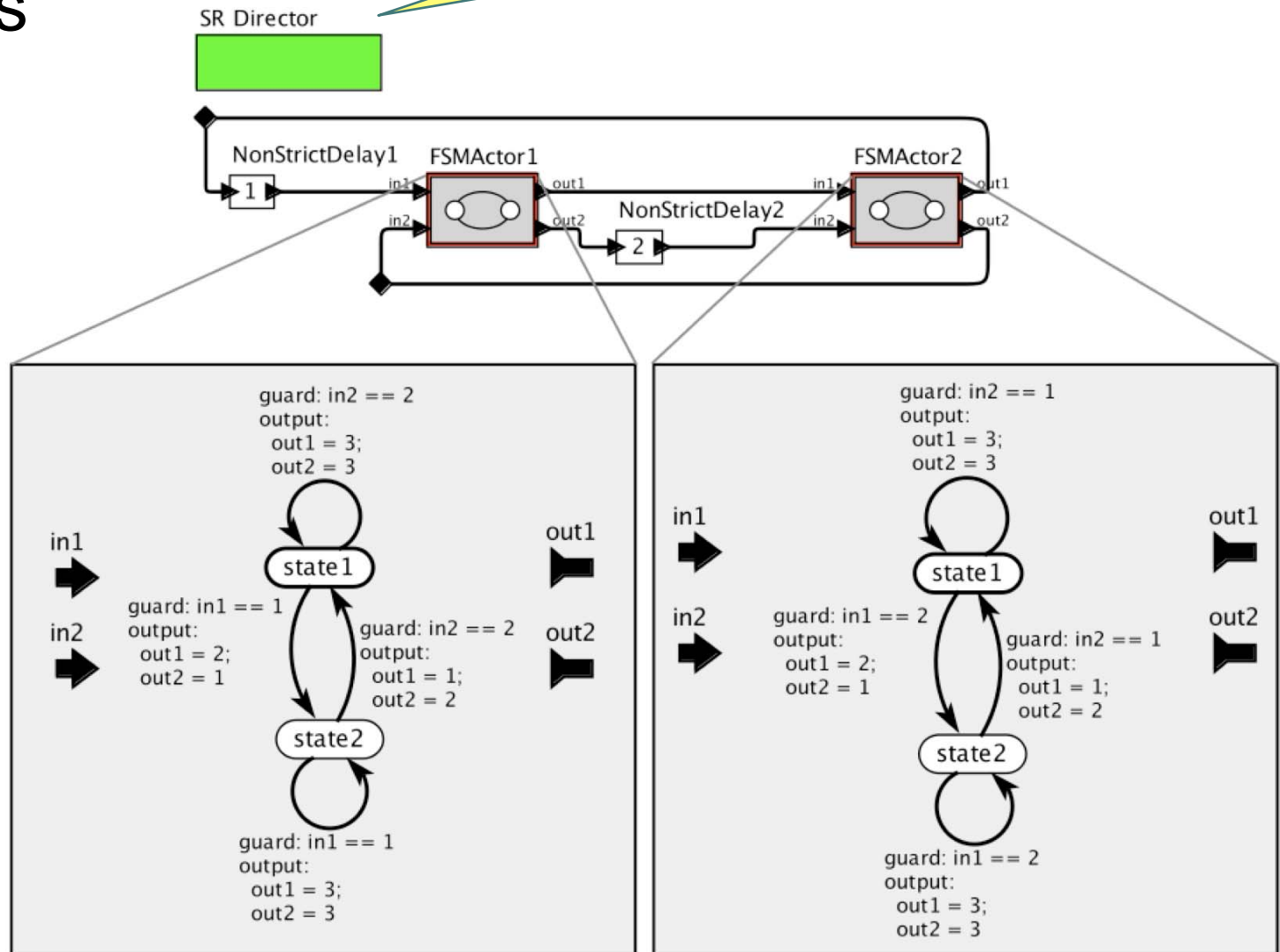


# Compare with Statecharts AND states

Using a synchronous/reactive (SR) director yields Statechart-like semantics for concurrent state machines.

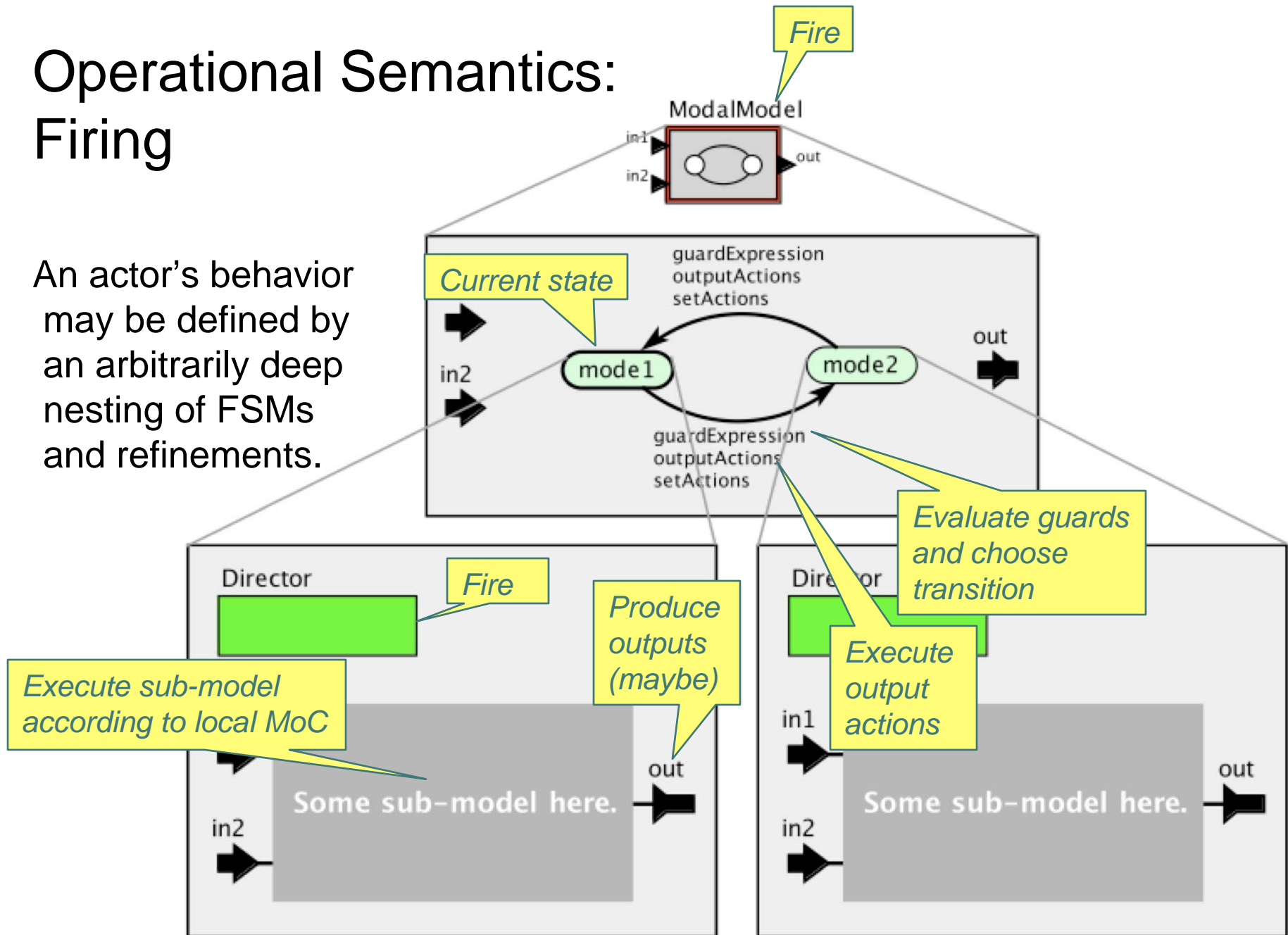
Here, two FSMs are composed under a

synchronous /reactive director, resulting in Statecharts-like AND states.



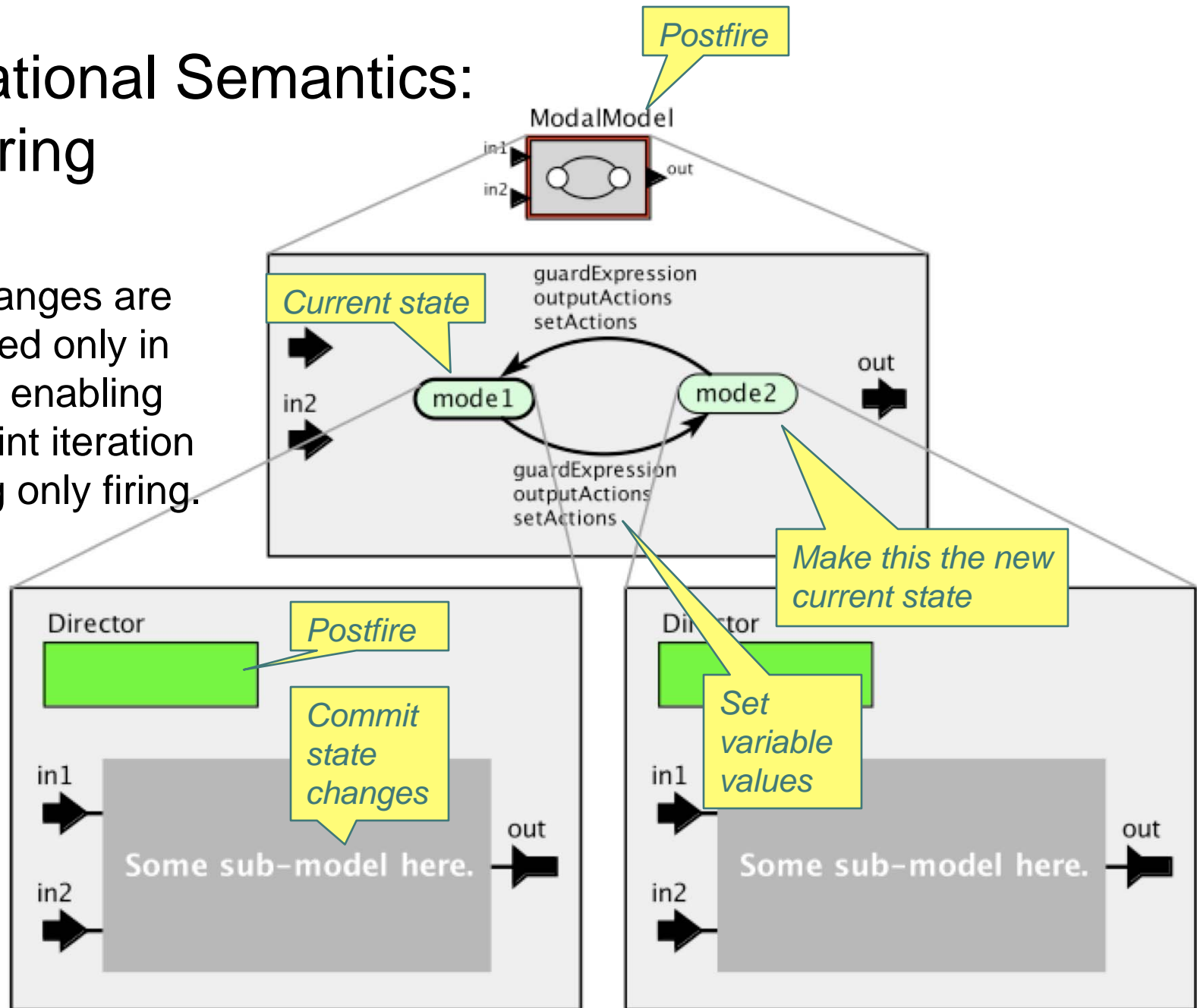
# Operational Semantics: Firing

An actor's behavior may be defined by an arbitrarily deep nesting of FSMs and refinements.



# Operational Semantics: Postfiring

State changes are committed only in postfire, enabling fixed point iteration by using only firing.



# Directors Benefiting from Fire/Postfire Separation (which we call the *Actor Abstract Semantics*)

- Synchronous/Reactive (SR)
  - Execution at each tick is defined by a least fixed point of monotonic functions on a finite lattice, where bottom represents “unknown” (getting a constructive semantics)
- Discrete Event (DE)
  - Extends SR by defining a “time between ticks” and providing a mechanism for actors to control this. Time between ticks can be zero (“superdense time”).
- Continuous
  - Extends DE with a “solver” that chooses time between ticks to accurately estimate ODE solutions, and fires all actors on every tick.

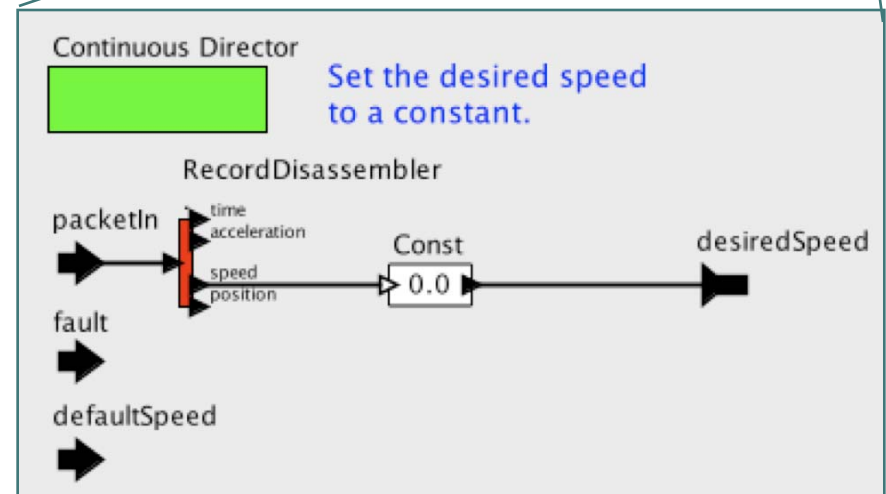
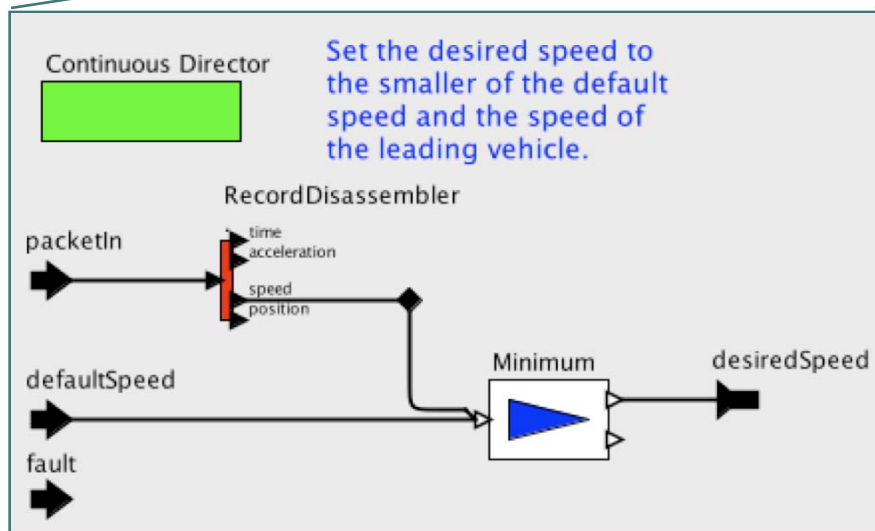
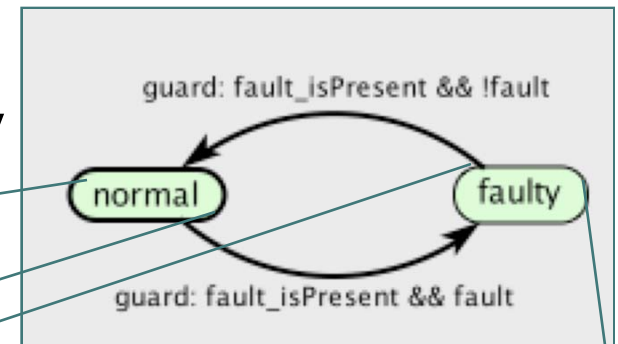
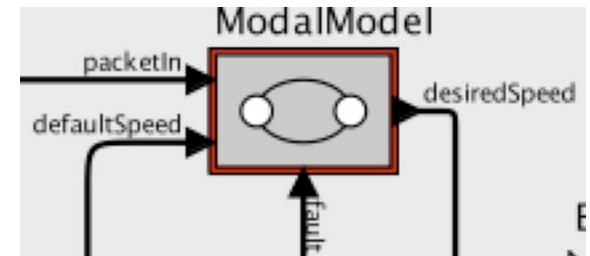
[Lee & Zheng, EMSOFT 07]

# Handling Time in Modal Models

After trying several variants on the semantics of modal time, we settled on this:

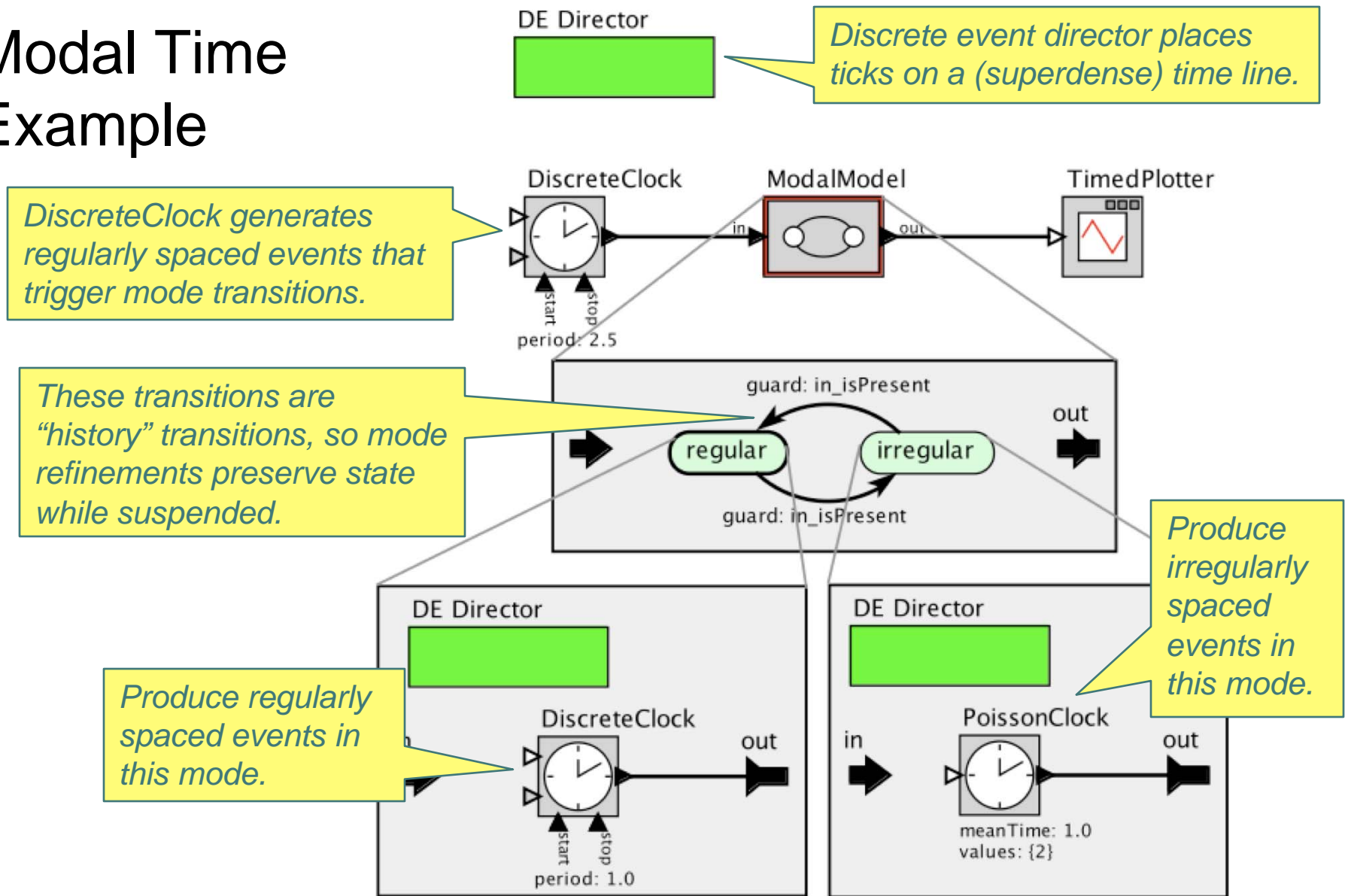
A mode refinement has a *local* notion of time. When the mode refinement is inactive, local time does not advance. Local time has a monotonically increasing gap relative to global time.

Cooperative control system example includes two timed modal models. E.g.:





# Modal Time Example

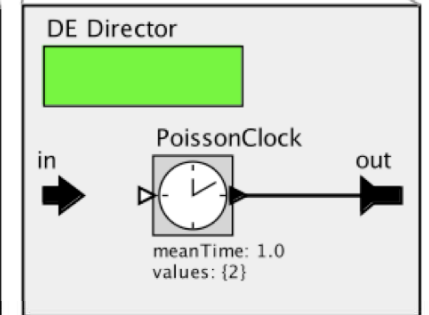
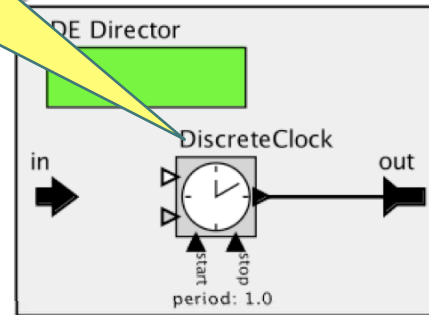
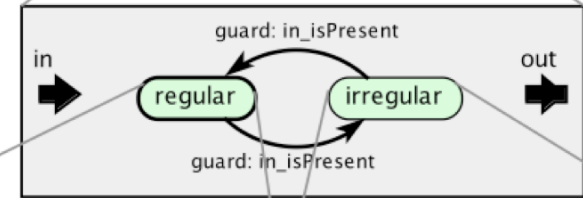
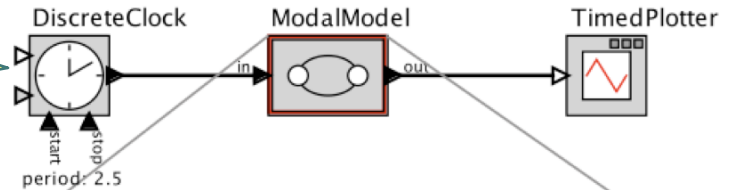
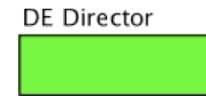


# Modal Time Example

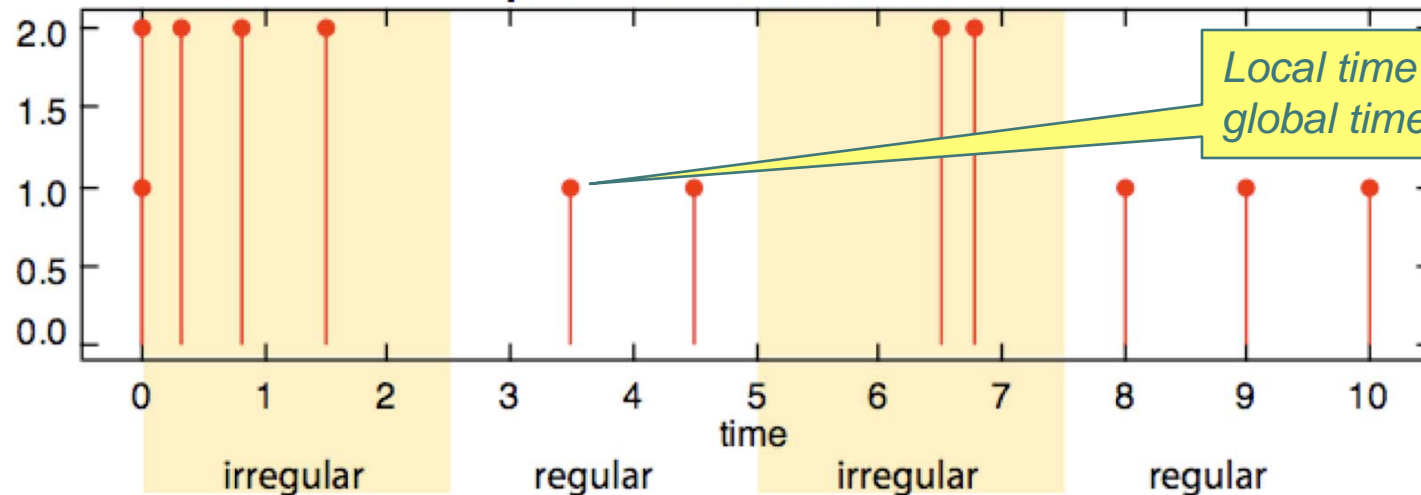
Mode transitions triggered at times 0, 2.5, 5, 7.5, etc.

Events with value 1 produced at (local times) 0, 1, 2, 3, etc.

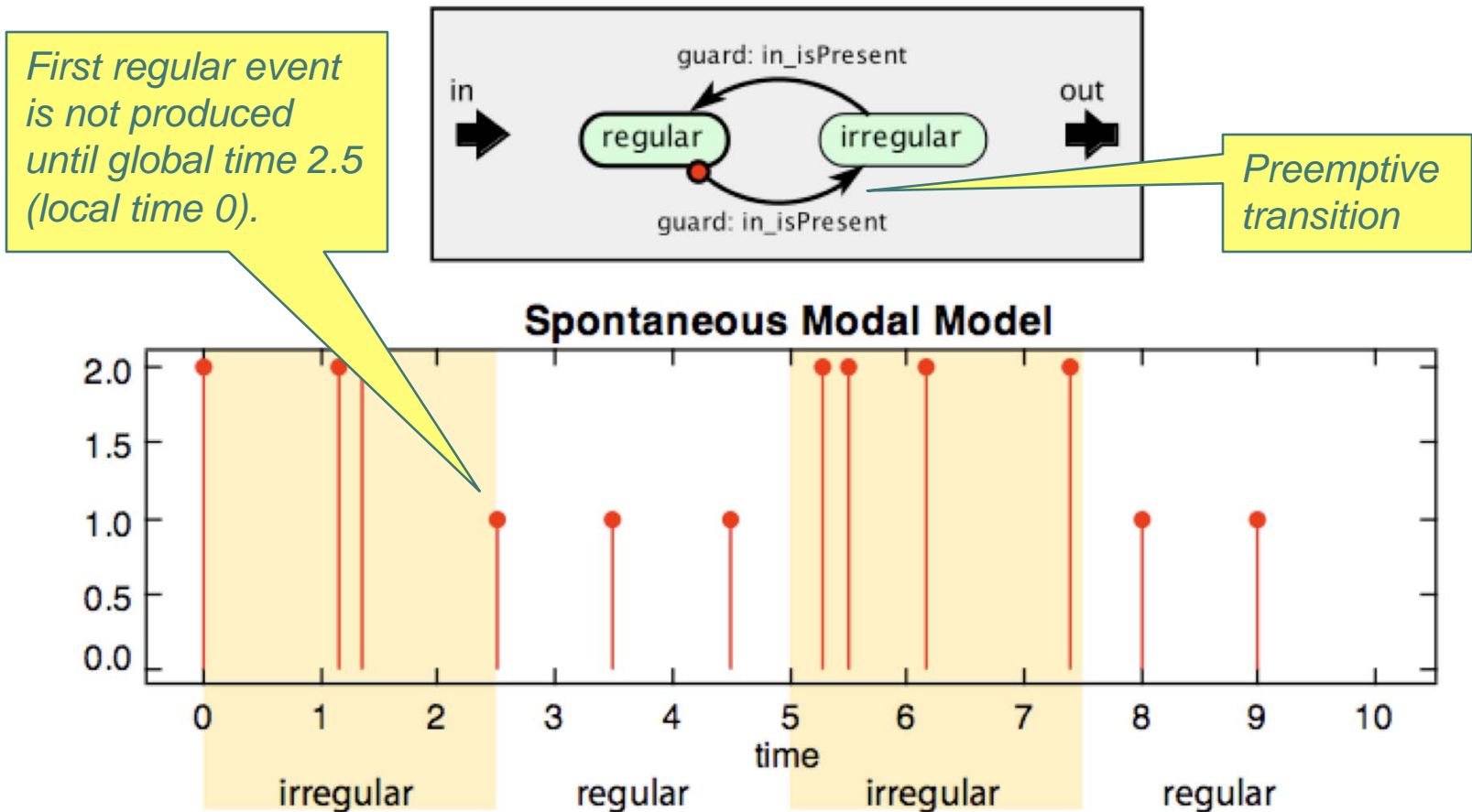
First regular event generated at (global time) 0, then transition is immediately taken. First irregular event generated at (global time) 0, one tick later (in superdense time).



**Spontaneous Modal Model**

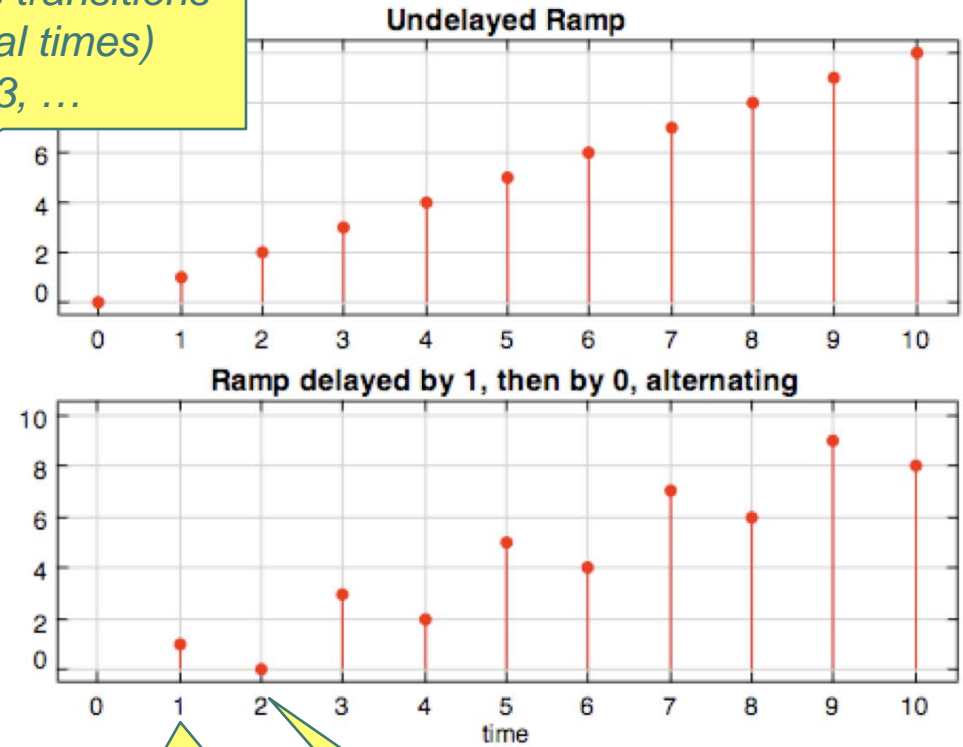
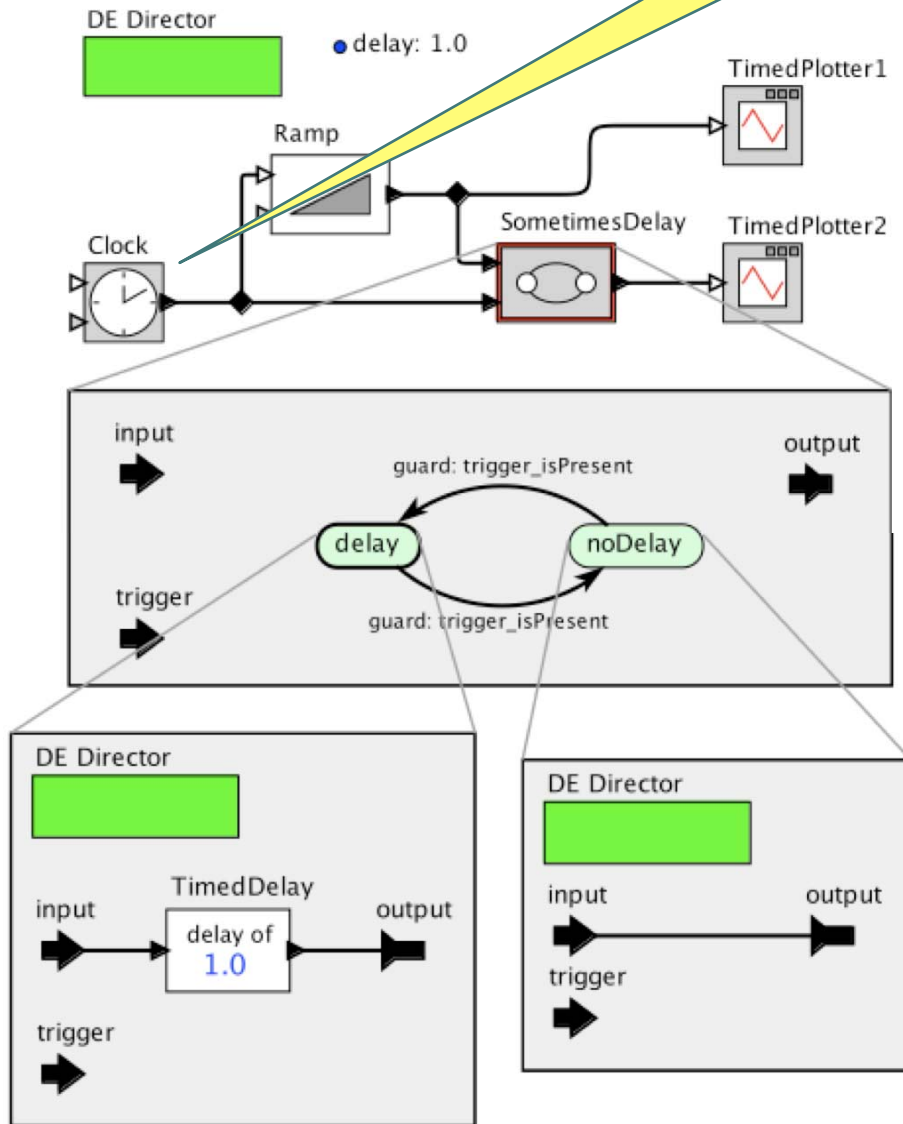


# Variant using Preemptive Transition



# Time Delays in Modal Models

Triggers transitions at (global times) 0, 1, 2, 3, ...



First output is the second input to the modal model, which goes through the noDelay refinement

Second output is the first input to the modal model, which goes through the delay refinement, which is inactive from time 0 to 1.

## Variants for the Semantics of Modal Time that we Tried or Considered, but that Failed

- Mode refinement executes while “inactive” but inputs are not provided and outputs are not observed.
- Time advances while mode is inactive, and mode refinement is responsible for “catching up.”
- Mode refinement is “notified” when it has requested time increments that are not met because it is inactive.
- When a mode refinement is re-activated, it resumes from its first missed event.

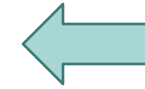
*All of these led to some very strange models...*

*Final solution: Local time does not advance while a mode is inactive. Growing gap between local time and global time.*

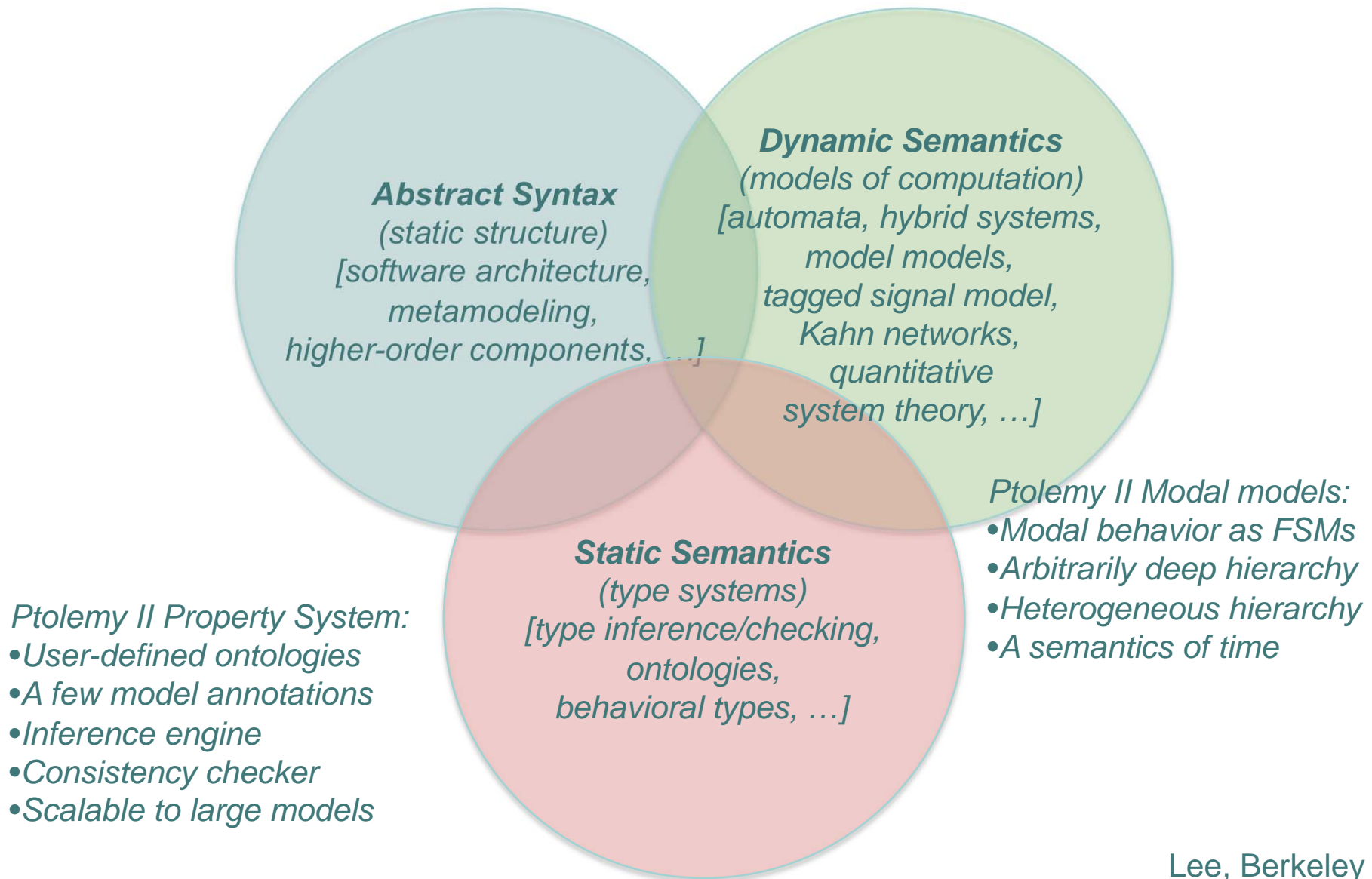
# Conclusion

<http://chess.eecs.berkeley.edu/pubs/611.html>

<http://www.eecs.berkeley.edu/Pubs/TechRpts/2009/EECS-2009-151.html>



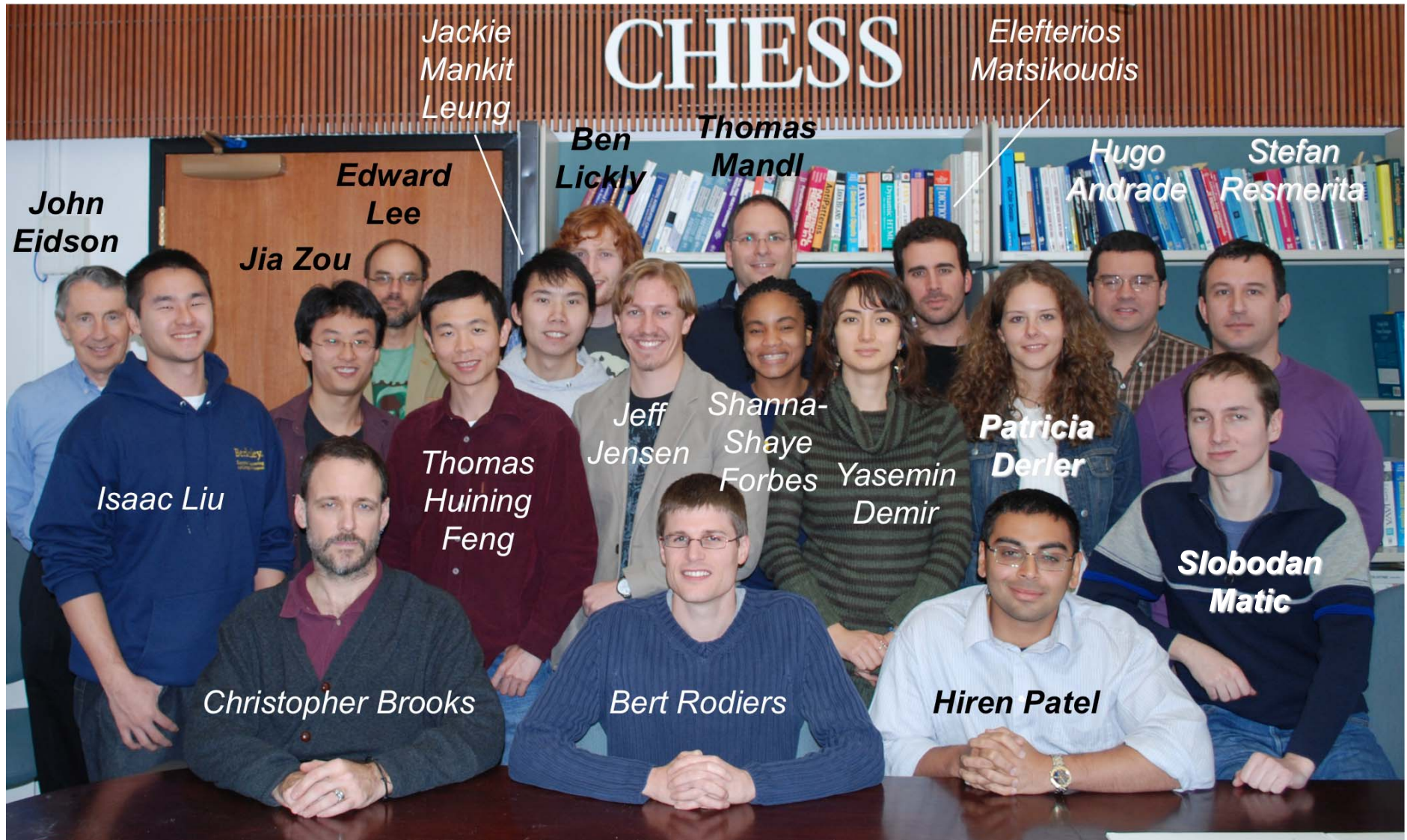
*Papers  
describing  
this work*



# Acknowledgments: The Ptolemy Pteam

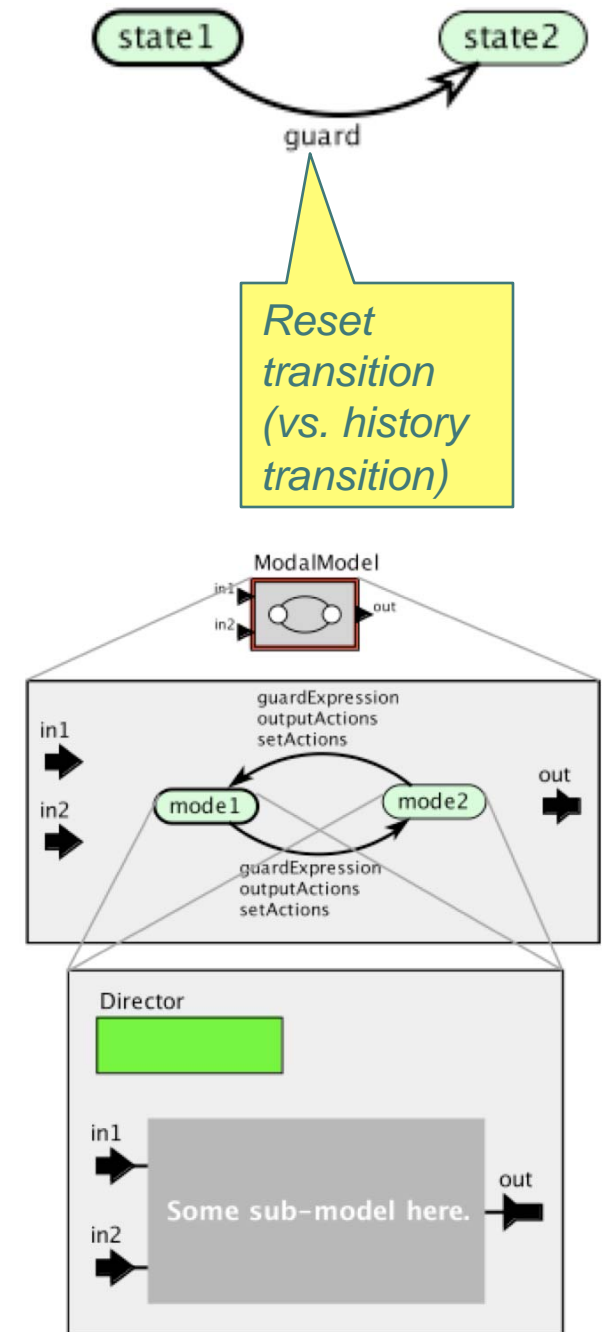
Plus (not shown):

- Elizabeth Latronico (Bosch)
- Charles Shelton (Bosch)
- Stavros Tripakis (UCB)



# More Variants of Modal Models Supported in Ptolemy II

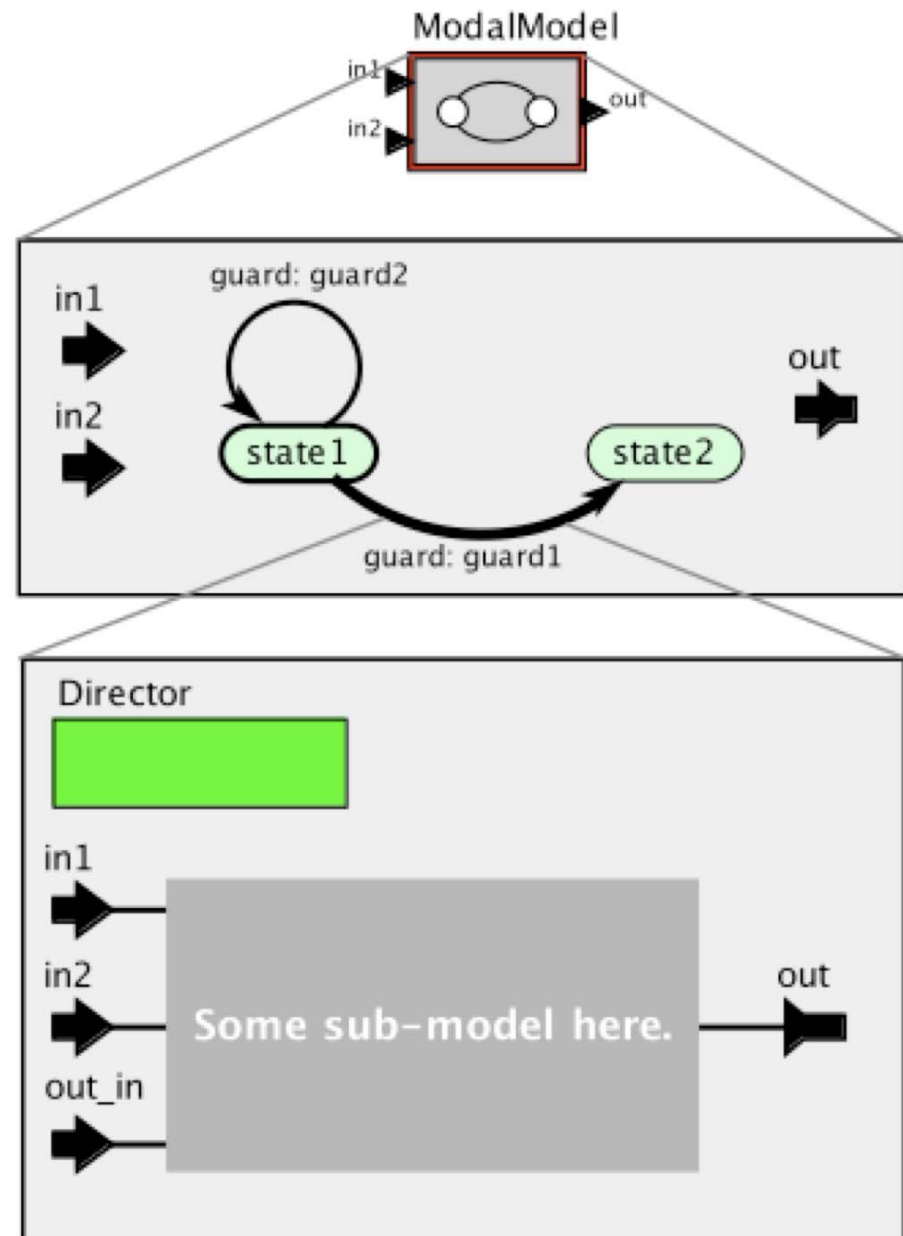
- Transition may be a reset transition
  - Destination refinement is initialized
- Multiple states can share a refinement
  - Facilitates sharing internal actor state across modes
- A state may have multiple refinements
  - Executed in sequence (providing imperative semantics)





# Still More Variants

- Transition may have a refinement
  - Refinement is fired when transition is chosen
  - Postfired when transition is committed
  - Time is that of the environment



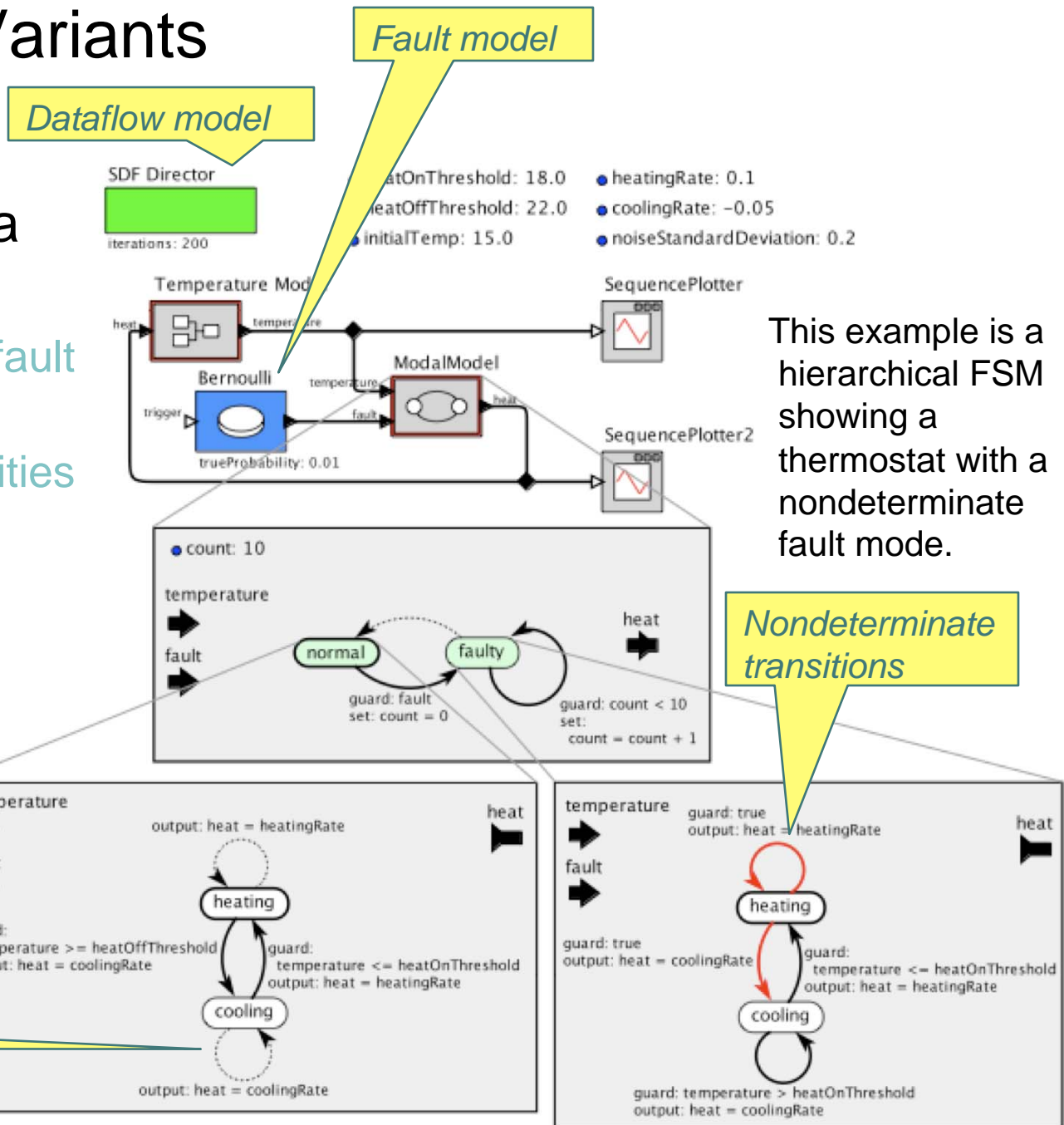
# And Still More Variants

- Transition may be a “default transition”

- Taken if no non-default transition is taken
- Compare with priorities in SyncCharts

- FSMs may be nondeterminate

- Can mark transitions to permit nondeterminism



This example is a hierarchical FSM showing a thermostat with a nondeterminate fault mode.